



IGP Export Pace

Wheat, Corn, Grain Sorghum, and Soybean Complex

27th February 2026
Department of Grain & Food Science,
Kansas State University

KSU Ag Manager Link: <https://www.agmanager.info/grain-marketing/publications/us-grain-exports-and-trade>

KSU Agriculture Today Podcast Link: <https://agtodayksu.libsyn.com/timeliness-of-corn-and-soybean-plantingworld-grain-supply-and-demand>

IGP Market Information: <http://www.dtnigp.com/index.cfm>

USDA Transportation Report: <https://www.ams.usda.gov/services/transportation-analysis/gtr>

USDA FAS Historical Grain Shipments: <https://apps.fas.usda.gov/export-sales/wkHistData.htm>
<https://apps.fas.usda.gov/export-sales/complete.htm>

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- This summary based on reports for the 26th of February 2026
- Outstanding Export Sales (Unshipped Balances) on the 19th of Feb 2026
- Export Shipments in Current Marketing Year
- Daily Sales Reported for the 26th of February 2026

U.S. EXPORT ACTIVITY

➤ Export Sales

- Export Sales data for the week ending February 19, unshipped balances of corn, soybeans, and wheat for marketing year (MY) 2025/26 totaled 40.13 mmmts, down 5% from the week ending February 12 and up 17% from the same time last year.
- Net corn export sales were down .69 mmmts, down 53% from the week ending February 12.
- Net soybean export sales were .41 mmmts, down 49% from the week ending February 12.

- Net wheat export sales were .24 mmmts, down 16% from the week ending February 12.

➤ Export Inspections

GRAINS INSPECTED AND/OR WEIGHED FOR EXPORT
REPORTED IN WEEK ENDING FEB 19, 2026
-- METRIC TONS --

GRAIN	WEEK ENDING			CURRENT MARKET YEAR TO DATE	PREVIOUS MARKET YEAR TO DATE
	02/19/2026	02/12/2026	02/20/2025		
BARLEY	0	122	0	6,631	9,207
CORN	2,005,050	1,504,851	1,166,368	37,744,861	25,915,684
FLAXSEED	0	0	0	408	288
MIXED	0	0	0	0	122
OATS	399	0	0	5,785	148
RYE	0	0	0	0	0
SORGHUM	200,287	241,515	5,685	1,926,752	1,469,980
SOYBEANS	669,865	1,215,299	879,226	25,033,167	36,898,825
SUNFLOWER	0	0	0	0	0
WHEAT	535,113	377,973	389,552	18,243,611	15,278,528
Total	3,410,714	3,339,760	2,440,831	82,961,215	79,572,782

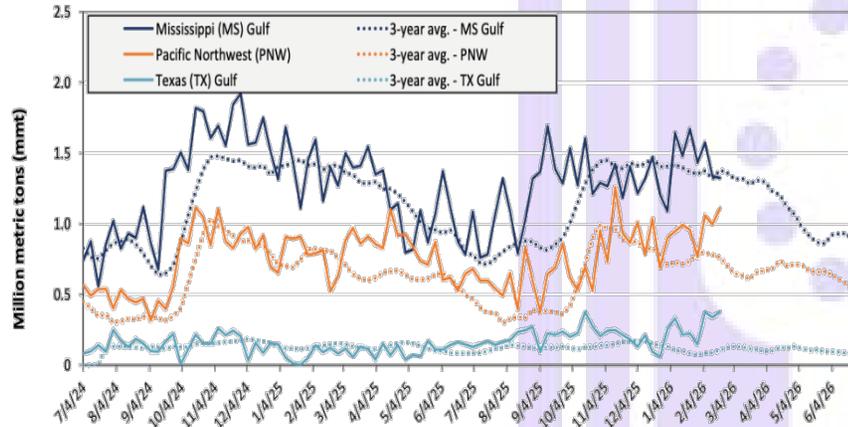
CROP MARKETING YEARS BEGIN JUNE 1 FOR WHEAT, RYE, OATS, BARLEY AND FLAXSEED; SEPTEMBER 1 FOR CORN, SORGHUM, SOYBEANS AND SUNFLOWER SEEDS. INCLUDES WATERWAY SHIPMENTS TO CANADA.

SOYBEANS INSPECTED AND/OR WEIGHED FOR EXPORT
BY PORT AREA AND COUNTRY OF DESTINATION
REPORTED IN WEEK ENDING FEB 19, 2026
-- METRIC TONS --

Source: https://www.ams.usda.gov/mnreports/wa_gr101.txt

➤ **Vessel Loadings**

Figure 18. U.S. grain inspections for U.S. Gulf and PNW (wheat, corn, and soybeans)



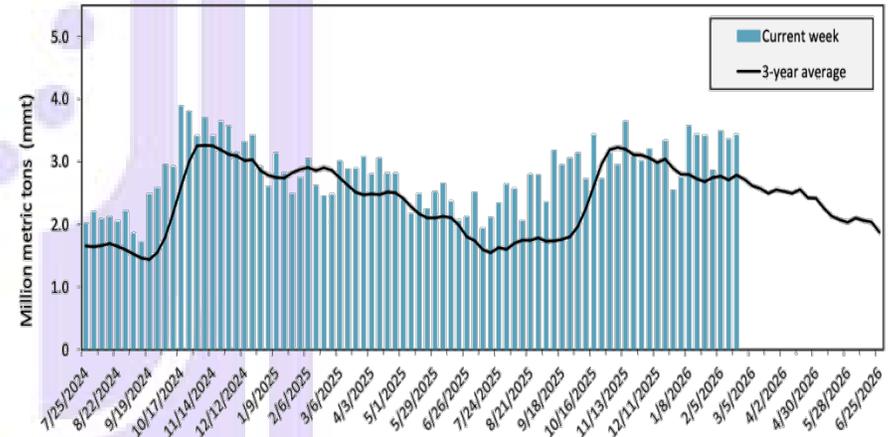
Source: USDA, Federal Grain Inspection Service.

Ocean

For the week ending February 19, 28 oceangoing grain vessels were loaded in the Gulf—4% more the same period last year. Within the next 10 days (starting February 20), 37 vessels were expected to be loaded—18% fewer than the same

period last year. As of February 19, the rate for shipping a metric ton (mt) of grain from the U.S. Gulf to Japan was \$54.25, unchanged from the previous week. The rate from the Pacific Northwest to Japan was \$30.25 per mt, up 1% from the previous week.

Figure 17. U.S. grain inspected for export (wheat, corn, and soybeans)



Note: 3-year average consists of 4-week running average.
Source: USDA, Federal Grain Inspection Service.

Table 14. U.S. export balances and cumulative exports (1,000 metric tons)

Grain Exports		Wheat						Corn	Soybeans	Total
		Hard red winter (HRW)	Soft red winter (SRW)	Hard red spring (HRS)	Soft white wheat (SWW)	Durum	All wheat			
Current unshipped (outstanding) export sales	For the week ending 2/19/2026	1,436	677	1,410	1,181	174	4,878	24,632	10,617	40,127
	This week year ago	1,342	738	1,630	1,352	96	5,158	22,097	7,139	34,393
	Last 4 wks. as % of same period 2024/25	113	96	84	102	188	100	116	159	122
Current shipped (cumulative) exports sales	2025/26 YTD	6,629	2,381	4,522	4,030	400	17,963	38,328	25,034	81,325
	2024/25YTD	3,452	2,251	4,776	4,059	231	14,768	26,551	36,756	78,075
	YTD 2025/26 as % of 2024/25	192	106	95	99	173	122	144	68	104
	Total 2024/25	5,377	3,106	6,560	5,730	335	21,107	69,081	50,106	140,295
	Total 2023/24	3,535	4,260	6,314	3,906	526	18,540	54,277	44,510	117,328

Note: The marketing year for wheat is June 1 to May 31 and, for corn and soybeans, September 1 to August 31. YTD = year-to-date; wks. = weeks.
Source: USDA, Foreign Agricultural Service.

Barge

For the week ending February 21, barged grain movements totaled 500,350 tons. This was 6% more than the previous week and 22% more than the same week last year.

For the week ending February 21, 327 barges moved down river, 29 more than the previous week. There were 770 grain barges unloaded in the New Orleans Region, 19% fewer than the previous week.

Rail

U.S. Class I railroads originated 33,838 grain carloads during the week ending February 14. This was a 25% increase from the previous week, 46% more than last year, and 41% more than the 3-year average.

Average February shuttle secondary railcar bids/offers (per car) were \$263 above tariff for the week ending February 19. This was \$100 more than last week and \$863 lower than this week last year. Average non-shuttle secondary railcar bids/offers per car were \$100 above tariff. This was \$75 more than last week and \$400 lower than this week last year.

Table 18. Grain inspections for export by U.S. port region (1,000 metric tons)

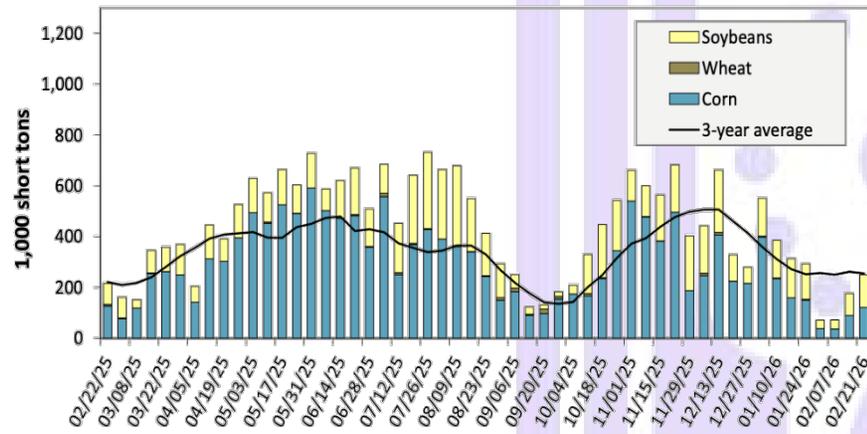
Port regions	Commodity	For the week ending 02/19/2026	Previous week*	Current week as % of previous	2026 YTD*	2025 YTD*	2026 YTD as % of 2025 YTD	Last 4-weeks as % of:		2025 total*
								Last year	Prior 3-yr. avg.	
Pacific Northwest	Corn	771	531	145	3,612	3,102	116	132	242	24,214
	Soybeans	67	265	25	1,688	1,122	150	165	71	2,957
	Wheat	274	199	138	1,531	1,385	111	117	99	12,271
	All grain	1,111	996	112	6,832	5,679	120	130	129	39,721
Mississippi Gulf	Corn	767	577	133	4,652	4,983	93	90	130	37,115
	Soybeans	456	699	65	5,477	4,555	120	119	88	23,350
	Wheat	101	62	163	421	428	98	97	86	3,980
	All grain	1,325	1,338	99	10,551	9,967	106	103	103	64,484
Texas Gulf	Corn	65	35	184	251	42	600	654	649	590
	Soybeans	0	0	n/a	87	86	101	40	121	1,431
	Wheat	120	68	176	650	307	212	159	212	4,690
	All grain	380	339	112	2,069	457	453	322	289	7,774
Interior	Corn	356	349	102	2,188	1,492	147	130	131	15,546
	Soybeans	142	139	102	973	900	108	102	81	7,712
	Wheat	40	49	83	335	355	94	95	88	3,104
	All grain	546	545	100	3,549	2,765	128	119	109	26,887
Great Lakes	Corn	0	0	n/a	0	0	n/a	n/a	n/a	414
	Soybeans	0	0	n/a	0	0	n/a	n/a	n/a	63
	Wheat	0	0	n/a	11	22	50	0	0	434
	All grain	0	0	n/a	11	22	50	0	0	911
Atlantic	Corn	46	13	357	178	45	396	399	224	607
	Soybeans	5	59	8	208	389	54	55	48	1,085
	Wheat	0	0	n/a	0	0	n/a	n/a	0	81
	All grain	51	72	71	386	434	89	78	62	1,773
All Regions	Corn	2,005	1,505	133	10,882	9,665	113	114	161	78,486
	Soybeans	670	1,215	55	8,629	7,156	121	118	83	36,851
	Wheat	535	378	142	2,948	2,497	118	117	107	24,560
	All grain	3,413	3,342	102	23,593	19,427	121	120	117	141,803

*Note: Data include revisions from prior weeks; "All grain" includes corn, soybeans, wheat, sorghum, oats, barley, rye, sunflower, flaxseed, and mixed grains; "All regions" includes listed regions and other minor regions not listed; YTD = year-to-date; n/a = not available or no change. A "-" in the table indicates a percentage change with a near-zero denominator for the period.

Source: USDA, Federal Grain Inspection Service.

➤ **BARGE MOVEMENTS**

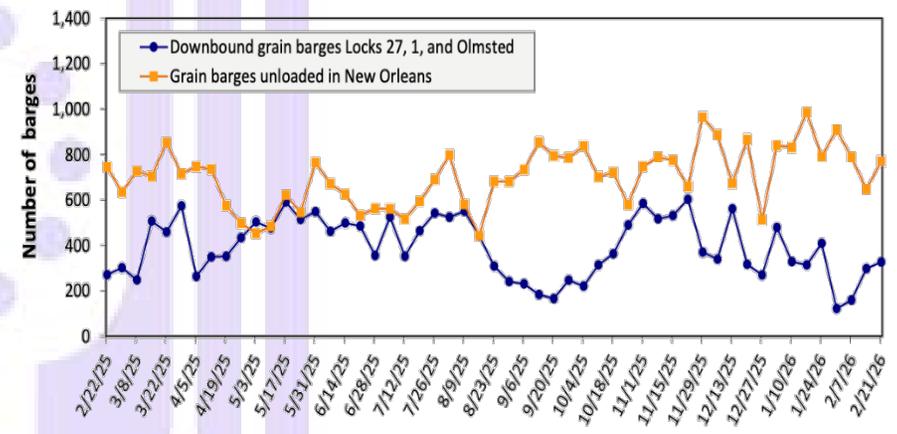
Figure 12. Barge movements on the Mississippi River (Locks 27-Granite City, IL)



Note: The 3-year average is a 4-week moving average.
Source: U.S. Army Corps of Engineers.

- For the week ending the 21st of February, 327 grain barges moved down

Figure 14. Grain barges for export in New Orleans region



Note: Olmsted = Olmsted Locks and Dam.
Source: U.S. Army Corps of Engineers and USDA, Agricultural Marketing Service.

river—29 more than last week.

- For the week ending the 21st of February, barged grain movements totaled 500,350 tons. This was 6% more than the previous week and 22% more than the same week last year.

- There were 770 grain barges unloaded in the New Orleans region, 19% more than last week.

Table 10. Barged grain movements (1,000 tons)

For the week ending 02/21/2026	Corn	Wheat	Soybeans	Other	Total
Mississippi River (Rock Island, IL (L15))	0	0	0	0	0
Mississippi River (Winfield, MO (L25))	13	0	9	0	22
Mississippi River (Alton, IL (L26))	148	0	128	0	276
Mississippi River (Granite City, IL (L27))	121	0	129	0	250
Illinois River (La Grange)	131	0	128	0	258
Ohio River (Olmsted)	135	8	69	0	212
Arkansas River (L1)	3	11	24	0	38
Weekly total - 2026	259	19	222	0	500
Weekly total - 2025	227	15	168	0	410
2026 YTD	1,491	95	1,378	8	2,972
2025 YTD	2,339	120	2,076	20	4,556
2026 as % of 2025 YTD	64	79	66	42	65
Last 4 weeks as % of 2025	54	51	74	80	62
Total 2025	20,015	1,259	11,322	166	32,761

Note: "Other" refers to oats, barley, sorghum, and rye. Total may not add up due to rounding. YTD = year to date. Weekly total, YTD, and calendar year total include Mississippi River lock 27, Ohio River Olmsted lock, and Arkansas Lock 1. "L" (as in "L15") refers to a lock, locks, or lock and dam facility.

Source: U.S. Army Corps of Engineers.

CEREAL GRAINS

➤ Wheat Export Shipments and Sales

Wheat: Net sales of 243,000 metric tons (mts) for 2025/2026 were down 16% from the previous week and 43% from the prior 4-week average. Increases primarily for Mexico (135,300 mts, including decreases of 10,200 mts), Nigeria (67,900 mts, including 26,000 mts switched from unknown destinations), Ecuador (50,100 mts, including 47,000 mts switched from unknown destinations), Taiwan (19,800 mts), and Japan (17,000 mts), were offset by reductions for unknown destinations (101,800 mts), Panama (1,900 mts), and Honduras (200 mts). Net sales of 107,000 mts for 2026/2027 were reported for South Korea (50,600 mts), unknown destinations (32,500 mts), the Philippines (17,500 mts), Mexico (3,500 mts), Japan (2,900 mts).

Exports of 540,000 mts were up 67% from the previous week and 28% from the prior 4-week average. The destinations were primarily to the Philippines (89,200 mts), South Korea (69,300 mts), Nigeria (67,900 mts), Bangladesh (62,200 mts), and Mexico (54,100 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>

Rice: Net sales of 54,100 mts for 2025/2026 were down 66% from the previous week and 30% from the prior 4-week average. Increases were primarily for Colombia (16,000 mts), Haiti (15,200 mts), unknown destinations (12,000 mts), Mexico (5,500 mts, including decreases of 100 mts), and Honduras (1,000 mts).

Exports of 40,900 mts were down 10% from the previous week and 21% from the prior 4-week average. The destinations were primarily to Panama (18,800 mts), Japan (13,600 mts), Mexico (4,800 mts), Canada (2,300 mts), and Taiwan (800 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>

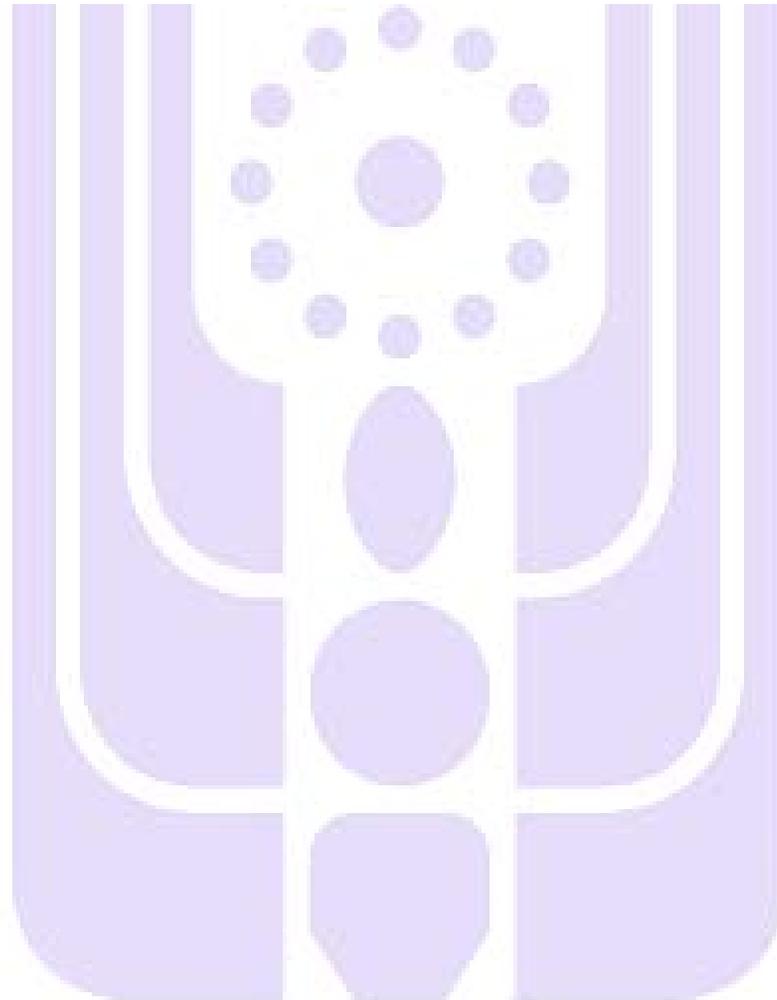
Table 17. Top 10 importers of all U.S. wheat

For the week ending 2/19/2026	Total commitments (1,000 mt)		% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2025/26	YTD MY 2024/25		
Mexico	3,980	3,798	5	3,358
Philippines	2,711	2,446	11	2,473
Japan	1,990	1,887	5	2,045
China	264	139	90	1,137
Korea	1,854	2,156	-14	1,674
Taiwan	905	954	-5	935
Thailand	657	864	-24	667
Nigeria	1,412	500	183	629
Indonesia	998	641	56	518
Colombia	679	419	62	489
Top 10 importers	15,448	13,803	12	13,926
Total U.S. wheat export sales	22,841	19,926	15	19,135
% of YTD current month's export projection	93%	89%	-	-
Change from prior week	243	269	-	-
Top 10 importers' share of U.S. wheat export sales	68%	69%	-	73%
USDA forecast, February 2026	24,494	22,480	9	-

Note: The top 10 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (June 1 – May 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

Source: USDA, Foreign Agricultural Service.

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COARSE GRAINS

Corn: Net sales of 685,800 mts for 2025/2026 were down 53% from the previous week and 56% from the prior 4-week average. Increases primarily for Mexico (373,600 mts, including decreases of 12,200 mts), Japan (171,700 mts, including 159,700 mts switched from unknown destinations and decreases of 7,000 mts), Morocco (97,000 mts, including 33,500 mts switched from unknown destinations), Colombia (93,500 mts, including 45,000 mts switched from unknown destinations and decreases of 39,800 mts), and Algeria (73,400 mts, including 70,000 mts switched from unknown destinations and decreases of 500 mts), were offset by reductions for unknown destinations (425,900 mts). Total net sales of 11,700 mts for 2026/2027 were for Mexico.

Exports of 1,967,400 mts were up 21% from the previous week and 32% from the prior 4-week average. The destinations were primarily to Japan (454,500 mts), South Korea (404,900 mts), Mexico (394,800 mts), Colombia (164,000 mts), and Algeria (105,400 mts).

Barley: Total net sales of 100 mts for 2025/2026 were for Japan. Total net sales of 10,500 mts for 2026/2027 were for Japan. Exports of 800 mts were to Japan (600 mts), Canada (100 mts), and South Korea (100 mts).

Sorghum: Net sales of 9,400 mts for 2025/2026 were down 87% from the previous week and 96% from the prior 4-week average. Increases reported for China (147,400 mts, including 132,000 mts switched from unknown destinations), were offset by reductions for unknown destinations (138,000 mts).

Exports of 156,900 mts were down 20% from the previous week and 2% from the prior 4-week average. The destination was China.

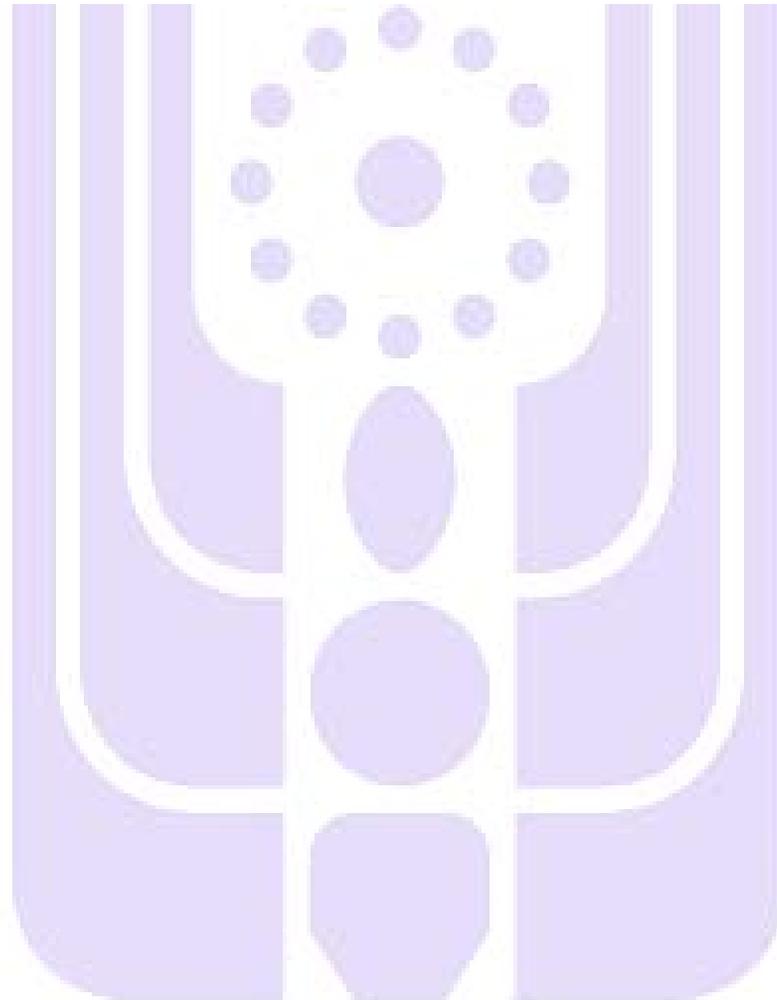
Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>

Table 15. Top 5 importers of U.S. corn

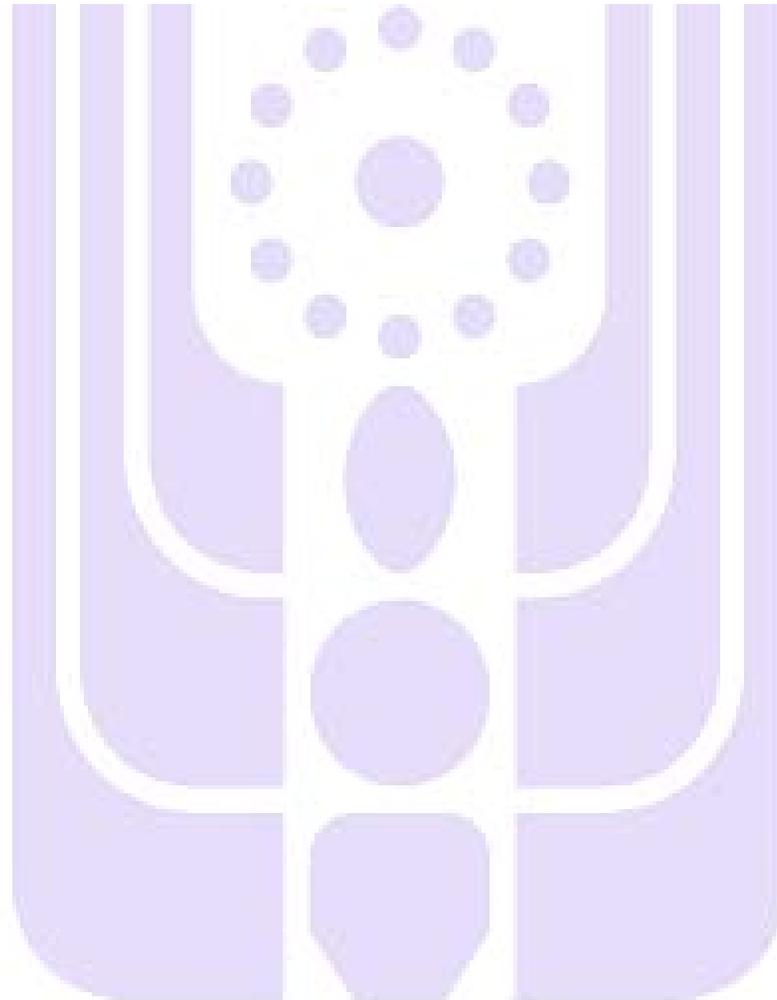
For the week ending 2/19/2026	Total commitments (1,000 mt)		% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2025/26	YTD MY 2024/25		
Mexico	19,524	17,610	11	19,839
Japan	10,290	7,492	37	10,478
Colombia	5,002	4,889	2	5,493
China	0	32	-100	3,461
Korea	5,915	2,823	110	3,127
Top 5 importers	34,816	30,024	16	39,272
Total U.S. corn export sales	62,960	48,648	29	54,276
% of YTD current month's export projection	75%	67%	-	-
Change from prior week	686	778	-	-
Top 5 importers' share of U.S. corn export sales	55%	62%	-	72%
USDA forecast February 2026	83,824	72,597	15	-
Corn use for ethanol USDA forecast, February 2026	142,240	138,075	3	-

Note: The top 5 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (September 1 – August 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

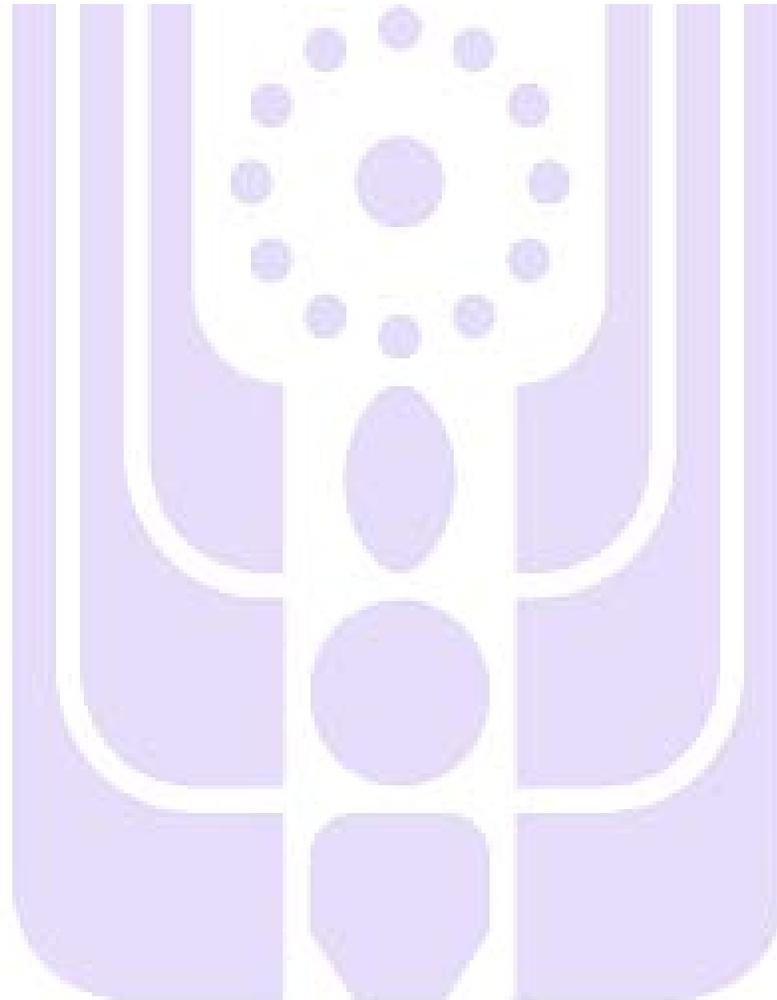
Source: USDA, Foreign Agricultural Service.



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OILSEED COMPLEX

Soybeans: Net sales of 407,100 mts for 2025/2026 were down 49% from the previous week and 30% from the prior 4-week average. Increases primarily for Egypt (225,800 mts, including 55,000 mts switched from unknown destinations and decreases of 2,200 mts), Germany (127,000 mts), China (75,500 mts, including 66,000 mts switched from unknown destinations and decreases of 66,000 mts), Indonesia (33,800 mts, including decreases of 2,400 mts), and Japan (31,100 mts, including 18,200 mts switched from unknown destinations, decreases of 700 mts, and 1,100 mts - late), were offset by reductions for unknown destinations (148,100 mts).

Exports of 811,500 mts were down 37% from the previous week and 36% from the prior 4-week average. The destinations were primarily to China (339,500 mts), Germany (127,000 mts), Mexico (91,900 mts), Japan (55,000 mts, including 1,100 mts - late), and Egypt (52,800 mts).

Exports for Own Account: For 2025/2026, the current exports for own account outstanding balance of 1,800 mts, all Taiwan.

Soybean Cake and Meal: Net sales of 269,600 mts for 2025/2026 were down 44% from the previous week and 36% from the prior 4-week average. Increases primarily for Morocco (96,200 mts, including 24,000 mts switched from unknown destinations and decreases of 800 mts), Mexico (65,600 mts), the United Kingdom (28,800 mts, including 27,000 mts switched from unknown destinations), Colombia (27,600 mts, including 13,000 mts switched from Venezuela and decreases of 43,500 mts), and Canada (25,400 mts, including decreases of 200 mts), were offset by reductions for unknown destinations (21,000 mts) and Venezuela (3,900 mts). Total net sales of 30,000 mts for 2026/2027 were for unknown destinations.

Exports of 465,300 mts were up 14% from the previous week and 36% from the prior 4-week average. The destinations were primarily to the Philippines (103,800 mts), Colombia (72,700 mts), Poland (66,000 mts), Morocco (56,200 mts), and Mexico (49,600 mts).

Table 16. Top 5 importers of U.S. soybeans

For the week ending 2/19/2026	Total commitments (1,000 mt)		% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2025/26	YTD MY 2024/25		
China	10,664	20,950	-49	26,078
Mexico	4,069	3,809	7	4,762
Japan	1,527	1,482	3	2,107
Egypt	3,941	2,380	66	2,098
Indonesia	1,417	1,120	26	1,997
Top 5 importers	21,617	29,741	-27	37,042
Total U.S. soybean export sales	35,651	43,894	-19	48,941
% of YTD current month's export projection	83%	86%	-	-
Change from prior week	407	411	-	-
Top 5 importers' share of U.S. soybean export sales	61%	68%	-	76%
USDA forecast, February 2026	42,864	51,220	-16	-

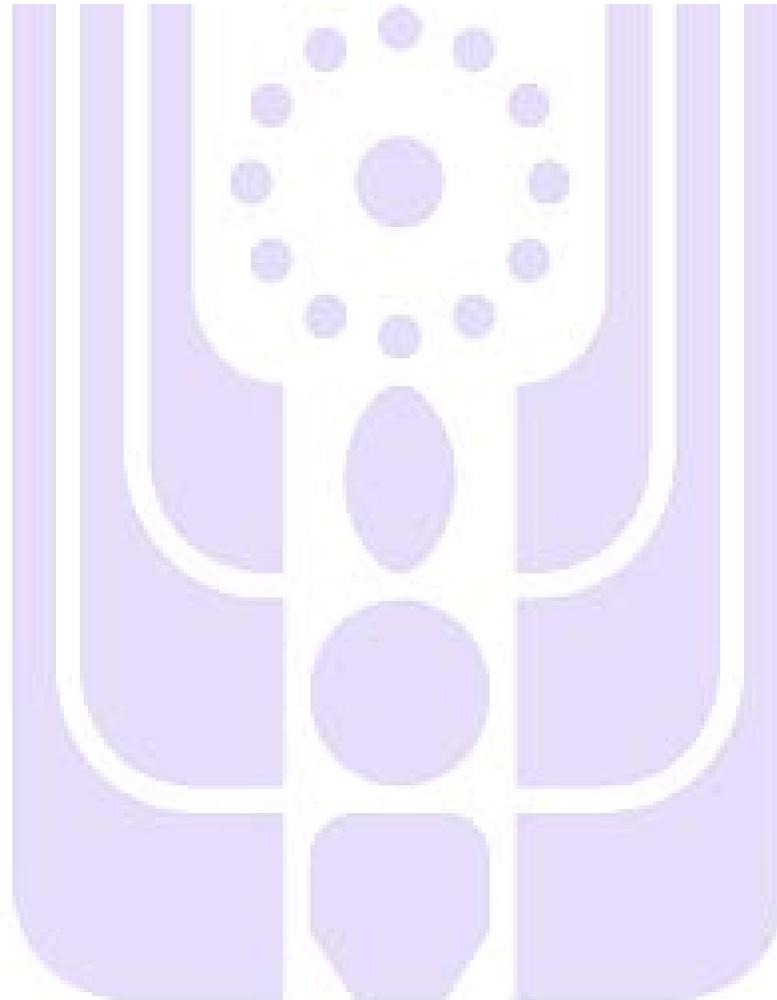
Note: The top 5 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (September 1 – August 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

Source: USDA, Foreign Agricultural Service.

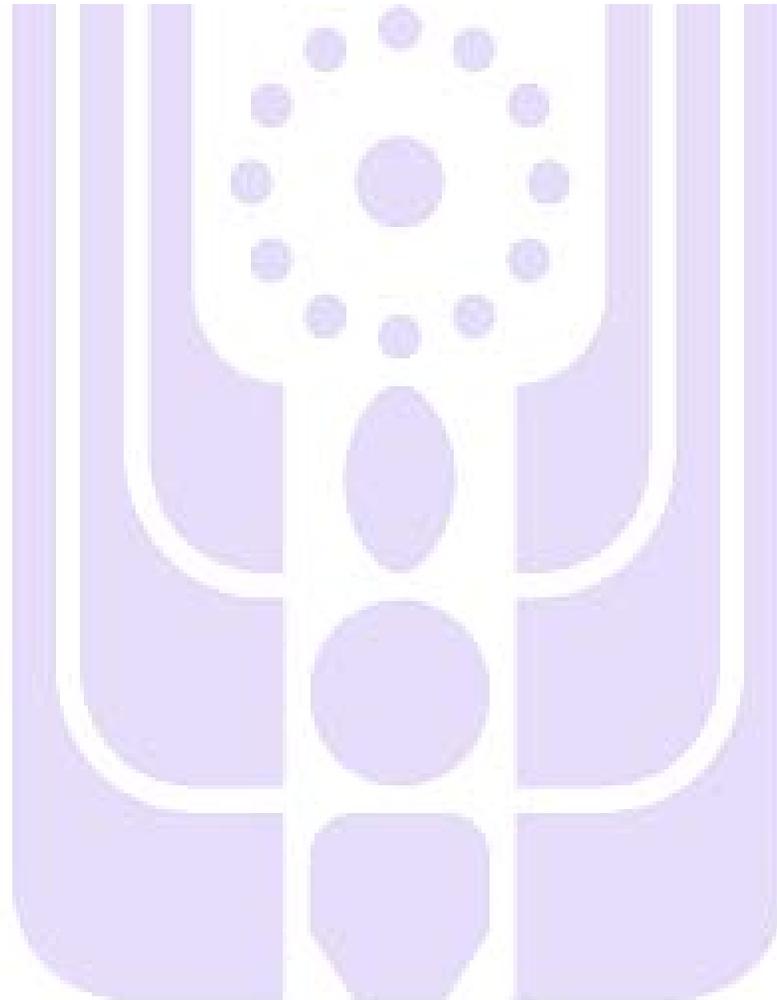
Soybean Oil: Net sales of 1,500 mts for 2025/2026 were down 87% from the previous week and 84% from the prior 4-week average. Increases reported for Venezuela (5,000 mts, including 5,800 mts switched from unknown destinations and decreases of 800 mts), Mexico (2,000 mts), the Dominican Republic (1,700 mts switched from unknown destinations), and Canada (600 mts), were offset by reductions for unknown destinations (7,500 mts) and Colombia (400 mts). Total net sales reductions of 4,000 mts for 2026/2027 were for Canada.

Exports of 8,900 mts were up noticeably from the previous week, but down 48% from the prior 4-week average. The destinations were to Venezuela (5,700 mts), Mexico (2,800 mts), and Canada (300 mts).

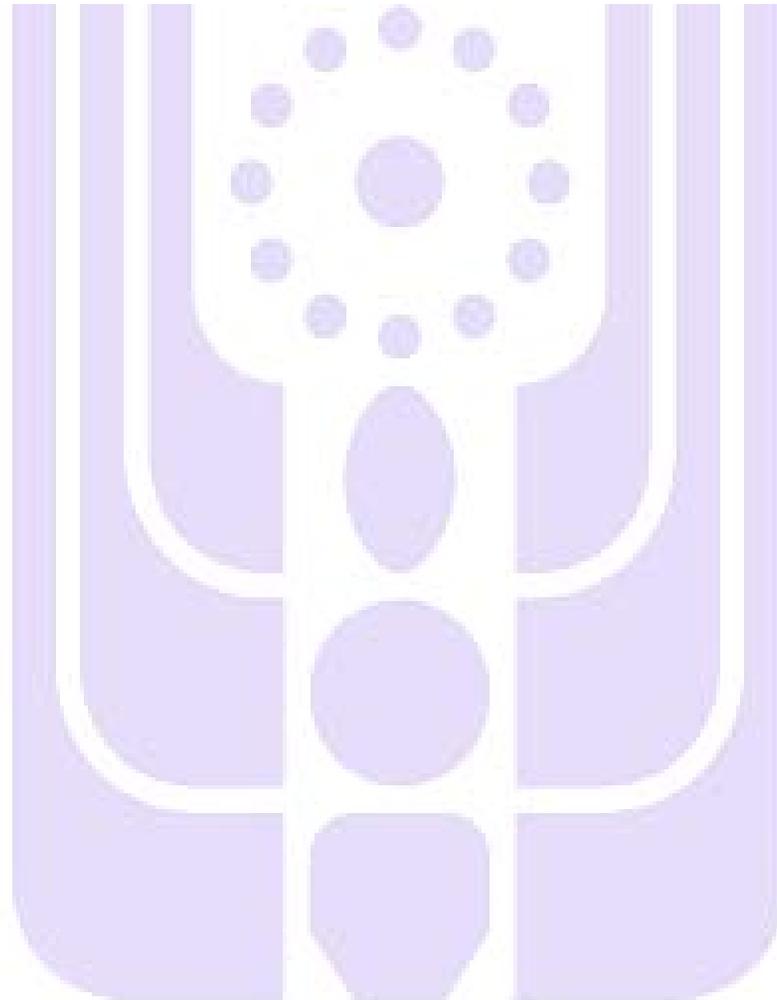
Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>



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