



IGP Export Pace

Wheat, Corn, Grain Sorghum, and Soybean Complex

17th July 2026
Department of Grain & Food Science,
Kansas State University

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IGP Market Information: <http://www.dtnigp.com/index.cfm>

USDA Transportation Report: <https://www.ams.usda.gov/services/transportation-analysis/gtr>

USDA FAS Historical Grain Shipments: <https://apps.fas.usda.gov/export-sales/wkHistData.htm>, <https://apps.fas.usda.gov/export-sales/complete.htm>

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- This summary based on reports for the 16th of July 2026
- Outstanding Export Sales (Unshipped Balances) on the 9th of July 2026
- Export Shipments in Current Marketing Year
- Daily Sales Reported for the 16th of July 2026

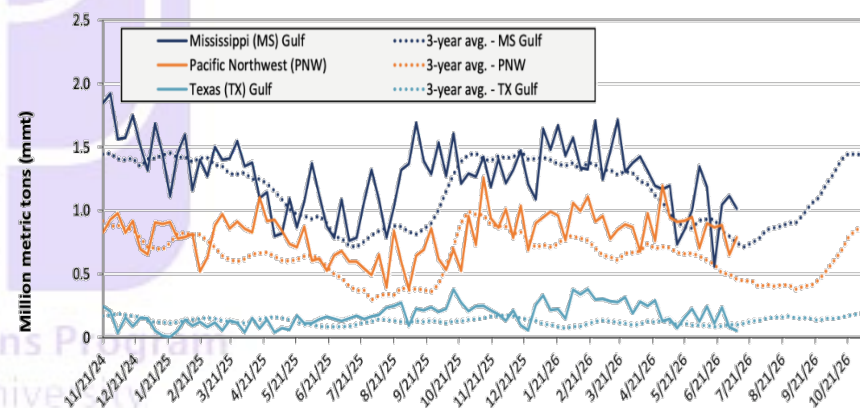
U.S. EXPORT ACTIVITY

➤ Export Sales

- Export Sales data for the week ending July 9, unshipped balances of corn, soybeans, and wheat for marketing year (MY) 2025/26 totaled 16.4 mmts, down 9% from last week and up 13% from the same time last year.
- Net corn export sales were .32 mmts, down 44% from last week.
- Net soybean export sales were .19 mmts, up 246% from last week.
- Net wheat export sales were .24 mmts, down 25% from last week.

➤ Vessel Loadings

Figure 18. U.S. grain inspections for U.S. Gulf and PNW (wheat, corn, and soybeans)



Source: USDA, Federal Grain Inspection Service.

Ocean - For the week ending July 9, 30 oceangoing grain vessels were loaded in the Gulf—30% more than the same period last year. Within the next 10 days (starting July 10), 37 vessels were expected to be loaded – 6% more than the same period last year. As of July 9, the rate for shipping a metric ton (mt) of grain from the U.S. Gulf to Japan was \$68.50, up 1% from the previous week. The rate from the Pacific Northwest to Japan was \$35.00 per mt, down 2% from the previous week.

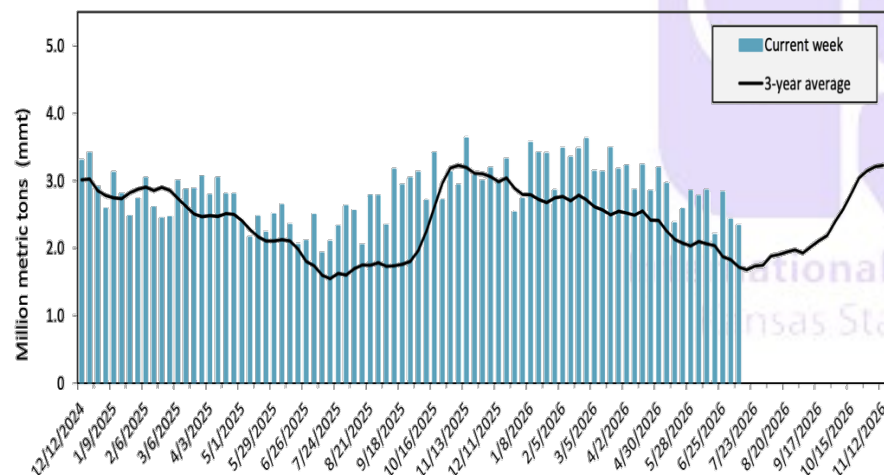
Table 14. U.S. export balances and cumulative exports (1,000 metric tons)

Grain Exports		Wheat						Corn	Soybeans	Total
		Hard red winter (HRW)	Soft red winter (SRW)	Hard red spring (HRS)	Soft white wheat (SWW)	Durum	All wheat			
Current unshipped (outstanding) export sales	For the week ending 07/9/2026	874	645	1,318	1,323	142	4,303	13,221	3,142	20,666
	This week year ago	2,297	1,123	1,738	825	88	6,071	10,353	4,177	20,601
	Last 4 wks. as % of same period in prior marketing year	41	70	74	159	170	72	146	88	112
Current shipped (cumulative) exports sales	Current MYTD	672	326	544	452	50	2,043	73,058	38,182	113,283
	Prior MYTD	950	262	576	341	40	2,169	59,114	46,470	107,753
	Current MYTD as % of prior MYTD	71	124	94	133	124	94	124	82	105
	Total 2025/26	8,243	3,202	6,078	5,207	622	23,419	-	-	23,419
	Total 2024/25	5,377	3,095	6,560	5,730	335	21,097	69,081	50,106	140,284
	Total 2023/24	3,535	4,260	6,314	3,906	526	18,540	54,277	44,510	117,328

Note: The marketing year for wheat is June 1 to May 31 and, for corn and soybeans, September 1 to August 31. YTD = year-to-date. wks. = weeks. MYTD = marketing year to date.
Source: USDA, Foreign Agricultural Service.

➤ Export Inspections

Figure 17. U.S. grain inspected for export (wheat, corn, and soybeans)



Note: 3-year average consists of 4-week running average.
Source: USDA, Federal Grain Inspection Service.

**GRAINS INSPECTED AND/OR WEIGHED FOR EXPORT
REPORTED IN WEEK ENDING JUL 09, 2026
-- METRIC TONS --**

GRAIN	07/09/2026	07/02/2026	07/10/2025	CURRENT MARKET YEAR TO DATE	PREVIOUS MARKET YEAR TO DATE
BARLEY	98	0	0	220	342
CORN	1,539,718	1,734,997	1,314,302	72,207,908	57,833,443
FLAXSEED	0	0	24	48	48
MIXED	0	0	0	0	122
OATS	0	0	0	0	1,297
RYE	0	0	0	0	0
SORGHUM	636	2,325	2,419	4,595,232	1,956,601
SOYBEANS	418,592	542,355	151,933	38,285,458	46,444,732
SUNFLOWER	0	0	0	40	0
WHEAT	373,611	146,824	444,631	1,892,675	2,289,113
Total	2,332,655	2,426,501	1,913,309	116,981,581	108,525,698

CROP MARKETING YEARS BEGIN JUNE 1 FOR WHEAT, RYE, OATS, BARLEY AND FLAXSEED; SEPTEMBER 1 FOR CORN, SORGHUM, SOYBEANS AND SUNFLOWER SEEDS. INCLUDES WATERWAY SHIPMENTS TO CANADA.

**SOYBEANS INSPECTED AND/OR WEIGHED FOR EXPORT
BY PORT AREA AND COUNTRY OF DESTINATION
REPORTED IN WEEK ENDING JUL 09, 2026
-- METRIC TONS --**

Source: https://www.ams.usda.gov/mnreports/wa_gr101.txt

Table 18. Grain inspections for export by U.S. port region (1,000 metric tons)

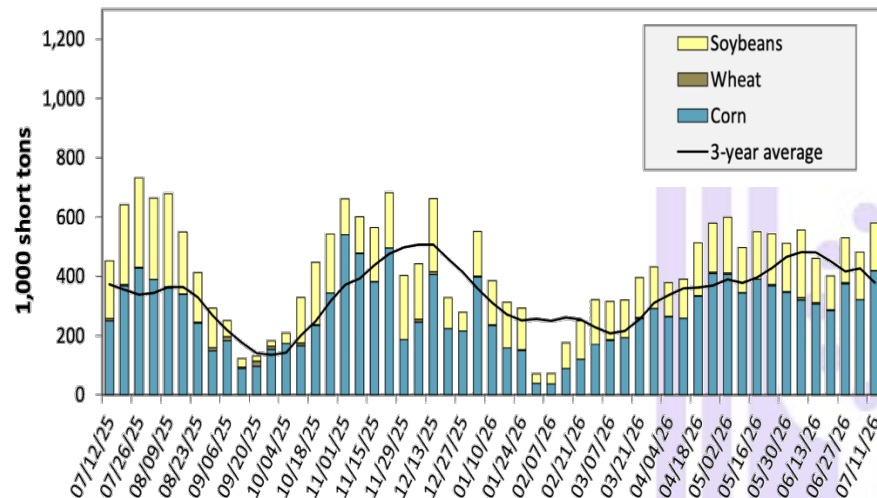
Port regions	Commodity	For the week ending 07/09/2026	Previous week	Current week as % of previous	2026 YTD	2025 YTD	2026 YTD as % of 2025 YTD	Last 4-weeks as % of:		2025 total
								Last year	Prior 3-yr. avg.	
Pacific Northwest	Corn	594	584	102	14,490	13,574	107	145	228	24,214
	Soybeans	0	66	0	4,162	1,966	212	n/a	n/a	2,957
	Wheat	196	0	n/a	5,279	5,715	92	98	87	12,271
	All grain	790	650	121	24,226	21,362	113	134	174	39,721
Mississippi Gulf	Corn	602	699	86	20,239	20,313	100	91	121	37,115
	Soybeans	298	334	89	12,563	10,664	118	181	150	23,350
	Wheat	115	82	140	1,719	1,840	93	107	109	3,980
	All grain	1,015	1,116	91	34,521	32,818	105	106	126	64,484
Texas Gulf	Corn	31	69	45	887	170	522	718	536	590
	Soybeans	0	0	n/a	100	106	94	n/a	0	1,431
	Wheat	23	11	207	1,831	2,097	87	29	52	4,690
	All grain	54	80	67	6,151	2,600	237	98	121	7,774
Interior	Corn	276	295	94	8,475	7,203	118	104	130	15,546
	Soybeans	119	142	84	3,927	3,541	111	124	142	7,713
	Wheat	40	51	79	1,591	1,581	101	82	91	3,104
	All grain	436	490	89	14,269	12,647	113	105	127	26,888
Great Lakes	Corn	0	21	0	273	21	n/a	n/a	n/a	414
	Soybeans	0	0	n/a	20	0	n/a	n/a	n/a	63
	Wheat	0	0	n/a	168	138	122	95	139	434
	All grain	0	21	0	460	158	290	258	376	911
Atlantic	Corn	36	65	55	981	182	538	849	n/a	607
	Soybeans	2	1	343	600	465	129	35	35	1,085
	Wheat	0	2	0	9	36	24	108	116	81
	All grain	38	68	56	1,590	684	233	507	577	1,773
All Regions	Corn	1,540	1,735	89	45,345	41,463	109	116	159	78,486
	Soybeans	419	542	77	21,882	16,846	130	163	157	36,852
	Wheat	374	147	254	10,596	11,407	93	80	88	24,560
	All grain	2,333	2,427	96	81,726	70,373	116	116	142	141,804

Note: Data include revisions from prior weeks; "All grain" includes corn, soybeans, wheat, sorghum, oats, barley, rye, sunflower, flaxseed, and mixed grains; "All regions" includes listed regions and other minor regions not listed; YTD = year-to-date; n/a = not available or no change. A "-" in the table indicates a percentage change with a near-zero denominator for the period.

Source: USDA, Federal Grain Inspection Service.

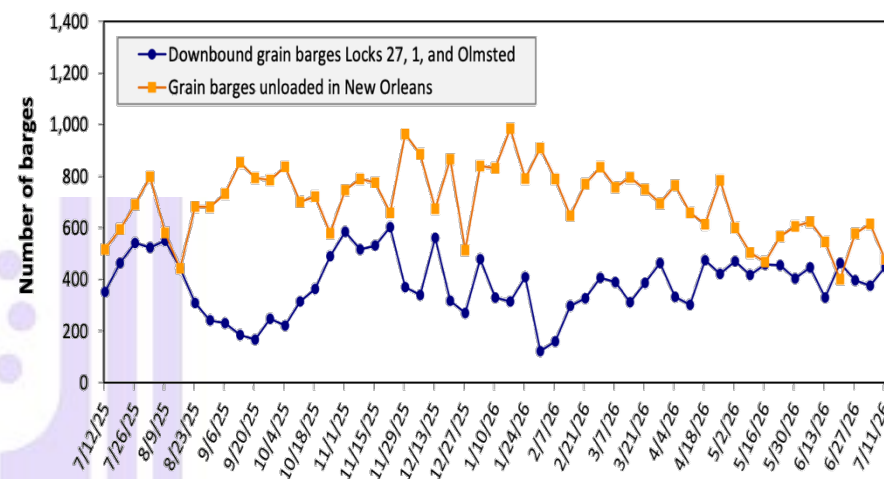
BARGE MOVEMENTS

Figure 12. Barge movements on the Mississippi River (Locks 27-Granite City, IL)



Barge – For the week ending July 11th, barged grain movements totaled 669,200 tons. This was 21% more than the previous week and 21% more than the same week last year.

Figure 14. Grain barges for export in New Orleans region



For the week ending July 11th, 448 barges moved down river, 73 more than the previous week. There were 477 grain barges unloaded in the New Orleans Region, 23% less than the previous week.

Table 10. Barged grain movements (1,000 tons)

For the week ending 07/11/2026	Corn	Wheat	Soybeans	Other	Total
Mississippi River (Rock Island, IL (L15))	134	0	64	0	198
Mississippi River (Winfield, MO (L25))	302	0	121	0	422
Mississippi River (Alton, IL (L26))	397	2	152	0	550
Mississippi River (Granite City, IL (L27))	418	2	161	0	580
Illinois River (La Grange)	23	0	19	0	42
Ohio River (Olmsted)	26	3	47	0	76
Arkansas River (L1)	0	13	0	0	13
Weekly total - 2026	443	18	208	0	669
Weekly total - 2025	267	71	216	0	554
2026 YTD	9,133	504	5,586	45	15,267
2025 YTD	11,321	650	5,576	108	17,654
2026 as % of 2025 YTD	81	78	100	42	86
Last 4 weeks as % of 2025	88	55	95	0	88
Total 2025	20,015	1,259	11,322	166	32,761

Note: "Other" refers to oats, barley, sorghum, and rye. Total may not add up due to rounding. YTD = year to date. Weekly total, YTD, and calendar year total include Mississippi River lock 27, Ohio River Olmsted lock, and Arkansas Lock 1. "L" (as in "L15") refers to a lock, locks, or lock and dam facility.

Source: U.S. Army Corps of Engineers.

CEREAL GRAINS

➤ Wheat Export Shipments and Sales

Wheat: Net sales of 235,100 mts for 2026/2027 were down 25% from the previous week and 38% from the prior 4-week average. Increases primarily for Japan (66,600 mts, including decreases of 400 mts), Mexico (45,100 mts, including decreases of 14,100 mts), Jamaica (39,300 mts, including decreases of 700 mts), Peru (34,000 mts), and Guatemala (23,100 mts), were offset by reductions for unknown destinations (10,000 mts) and Costa Rica (400 mts).

Exports of 422,100 mts were up noticeably from the previous week and up 25% from the prior 4-week average. The destinations were primarily to Mexico (152,700 mts), the Philippines (79,100 mts), Japan (62,200 mts), Taiwan (54,300 mts), and Honduras (39,900 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/esrqs/#/reports/weeklyexportsalesreportdetail>

➤ Rice Export Shipments and Sales

Rice: Net sales of 18,100 mts for 2025/2026 were down 24% from the previous week and 57% from the prior 4-week average. Increases were primarily for Haiti (7,200 mts), Jordan (3,400 mts), Canada (2,500 mts, including 800 mts - late), Mexico (2,300 mts), and Honduras (1,000 mts). Total net sales of 36,000 mts for 2026/2027 were for Japan. Exports of 39,100 mts were up 53% from the previous week, but down 46% from the prior 4-week average. The destinations were primarily to Haiti (13,500 mts), Honduras (11,000 mts), Mexico (5,000 mts), Jordan (3,400 mts), and Canada (3,400 mts, including 800 mts - late). Late Reporting: For 2025/2026, net sales and exports totaling 800 mts of rice were reported late for Canada.

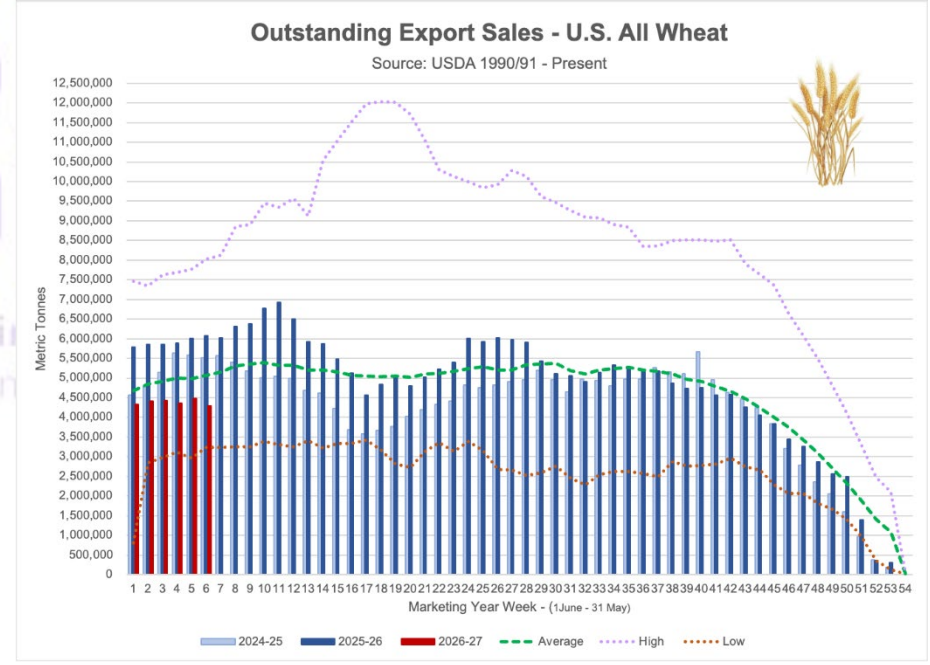
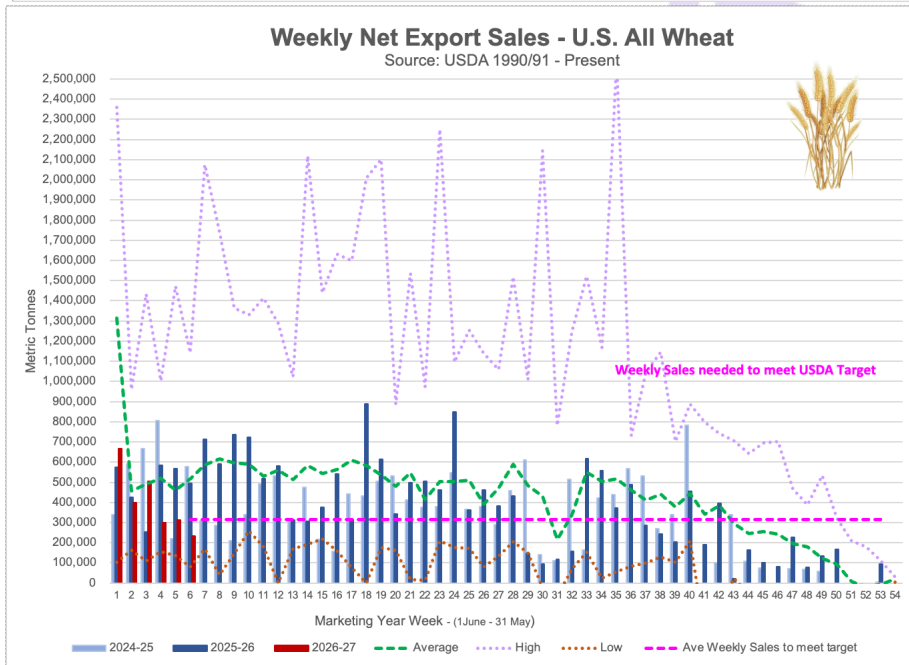
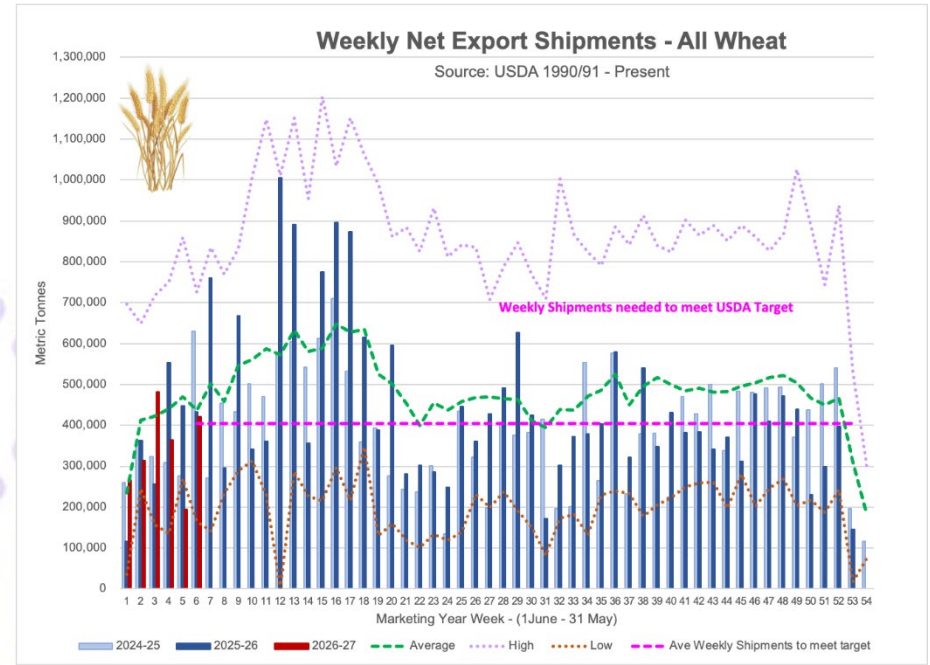
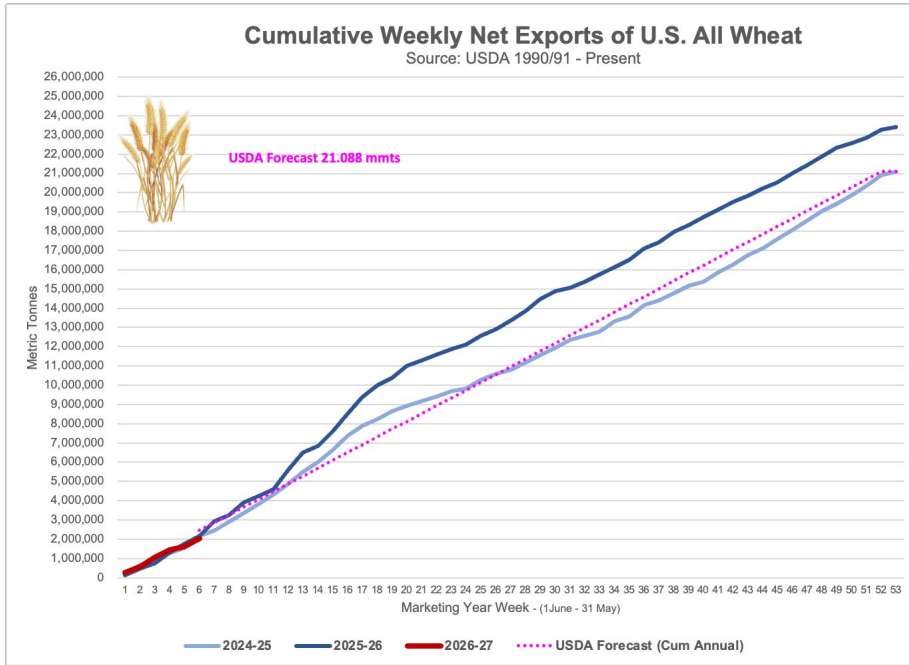
Source: USDA FAS - <https://apps.fas.usda.gov/esrqs/#/reports/weeklyexportsalesreportdetail>

Table 17. Top 10 importers of all U.S. wheat

For the week ending 7/9/2026	Total commitments (1,000 mt)		% change current MY from last MY	Exports 3-year average 2023-25 (1,000 mt)
	YTD MY 2026/27	YTD MY 2025/26		
Mexico	1,363	1,444	-6	3,744
Philippines	806	818	-2	2,677
Japan	897	725	24	2,050
Korea	725	480	51	1,888
Taiwan	277	303	-9	1,005
Nigeria	195	279	-30	878
China	NA	0	NA	863
Indonesia	67	268	-75	746
Thailand	175	233	-25	690
Vietnam	13	153	-92	581
Top 10 importers	4,518	4,703	-4	15,121
Total U.S. wheat export sales	6,346	8,240	-23	21,015
% of YTD current month's export projection	30%	33%	-	-
Change from prior week	235	494	-	-
Top 10 importers' share of U.S. wheat export sales	71%	57%	-	72%
USDA forecast, July 2026	21,092	24,712	-15	-

Note: The top 10 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2025/26 (June 1 – May 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

Source: USDA, Foreign Agricultural Service.



COARSE GRAINS

➤ Corn Export Shipments and Sales

Corn: Net sales of 315,000 mts for 2025/2026--marketing-year low--were down 44% from the previous week and 61% from the prior 4-week average. Increases primarily for Japan (137,100 mts, including 110,200 mts switched from unknown destinations), Colombia (135,200 mts, including 55,000 mts switched from unknown destinations and decreases of 1,000 mts), South Korea (94,200 mts, including 85,000 mts switched from unknown destinations), Venezuela (85,700 mts, including 32,000 mts switched from unknown destinations and decreases of 300 mts), and Vietnam (71,600 mts, including 65,000 mts switched from unknown destinations and decreases of 700 mts), were offset by reductions for unknown destinations (452,500 mts), El Salvador (6,000 mts), Canada (4,700 mts), and Malaysia (2,000 mts). Net sales of 311,200 mts for 2026/2027 were primarily for Colombia (132,600 mts), Mexico (87,100 mts), Japan (50,000 mts), unknown destinations (17,000 mts), and Nicaragua (11,600 mts).

Exports of 1,588,300 mts were down 14% from the previous week and 9% from the prior 4-week average. The destinations were primarily to Mexico (519,100 mts), Japan (300,600 mts), Vietnam (205,500 mts), South Korea (162,400 mts), and Colombia (103,700 mts). Optional Origin Sales: For 2025/2026, the current outstanding balance of 62,000 mts, all Japan.

➤ Grain Sorghum Export Shipments and Sales

Sorghum: Net sales reductions of 3,600 mts for 2025/2026 reported for Mexico (4,400 mts) and China (2,000 mts), were more than offset by reductions for Japan (10,000 mts).

Exports of 7,500 mts were up noticeably from the previous week, but down 94% from the prior 4-week average. The destinations were Mexico (4,400 mts) and China (3,100 mts).

Table 15. Top 5 importers of U.S. corn

For the week ending 7/9/2026	Total commitments (1,000 mt)			% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2026/27	YTD MY 2025/26	YTD MY 2024/25		
Mexico	2,944	24,606	22,493	9	19,839
Japan	1452	15,701	12,989	21	10,478
Colombia	405	8,439	7,407	14	5,493
China	0	0	33	-100	3,461
Korea	746	8,715	6,146	42	3,127
Top 5 importers	5,547	57,462	49,068	17	42,399
Total U.S. corn export sales	6,860	86,280	69,467	24	54,276
% of YTD current month's export projection	8%	102%	95%	-	-
Change from prior week	311	315	98	-	-
Top 5 importers' share of U.S. corn export sales	81%	67%	71%	-	78%
USDA forecast July 2026	81,284	84,459	72,978	16	-
Corn use for ethanol USDA forecast July 2026	142,240	140,970	138,075	2	-

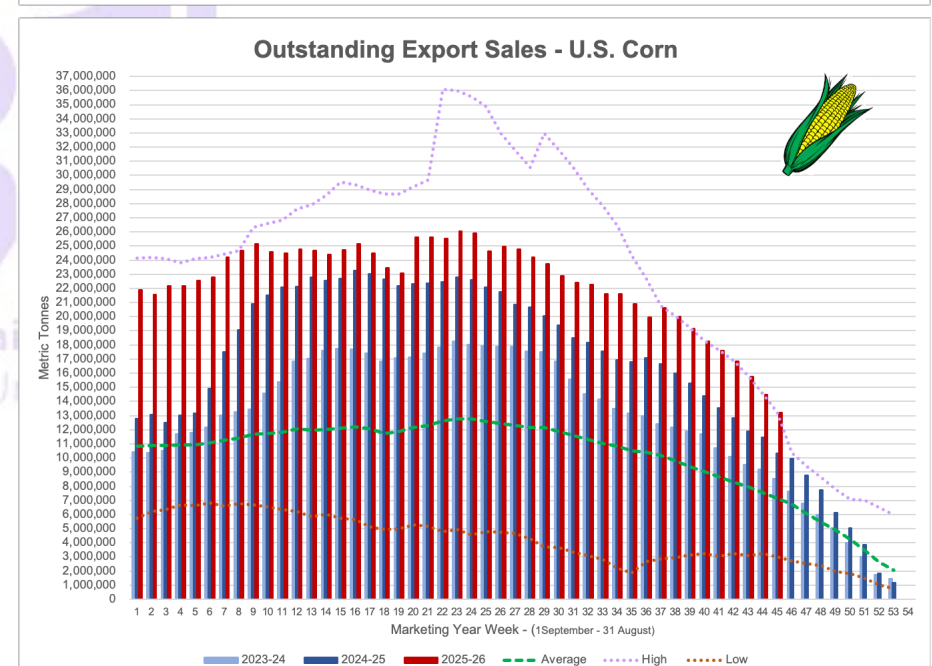
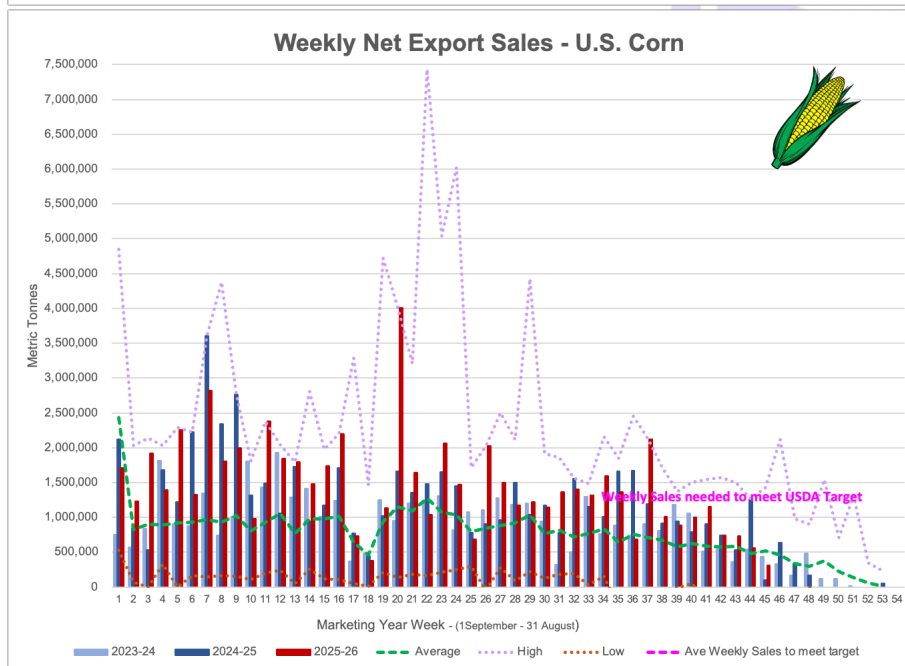
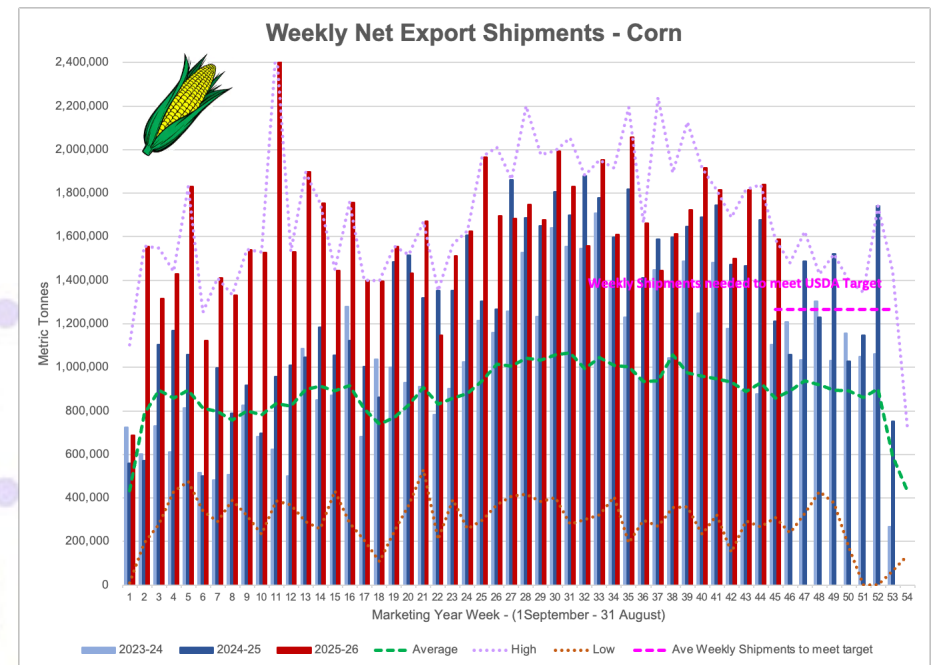
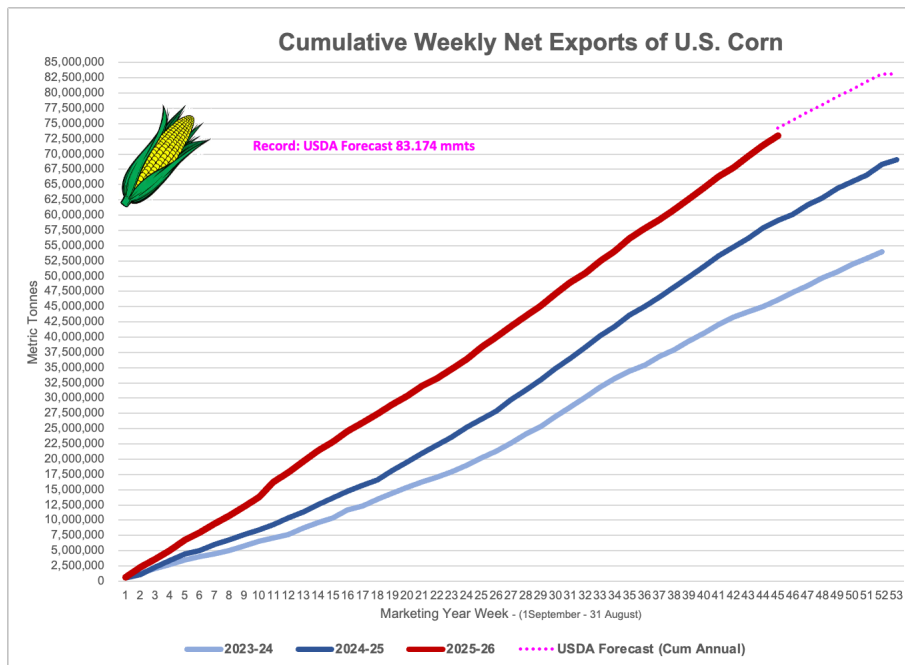
Note: The top 5 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (September 1 – August 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

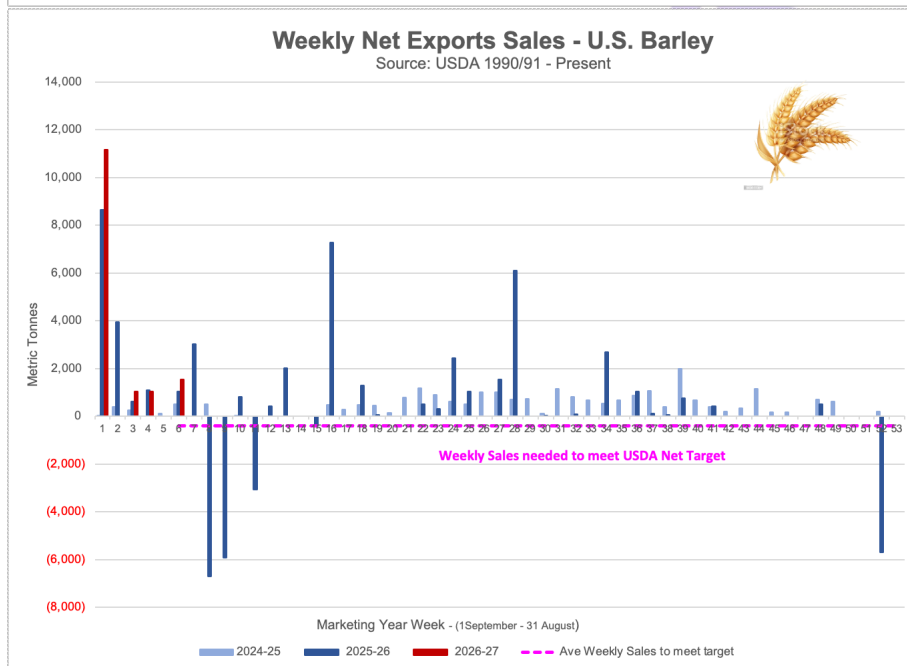
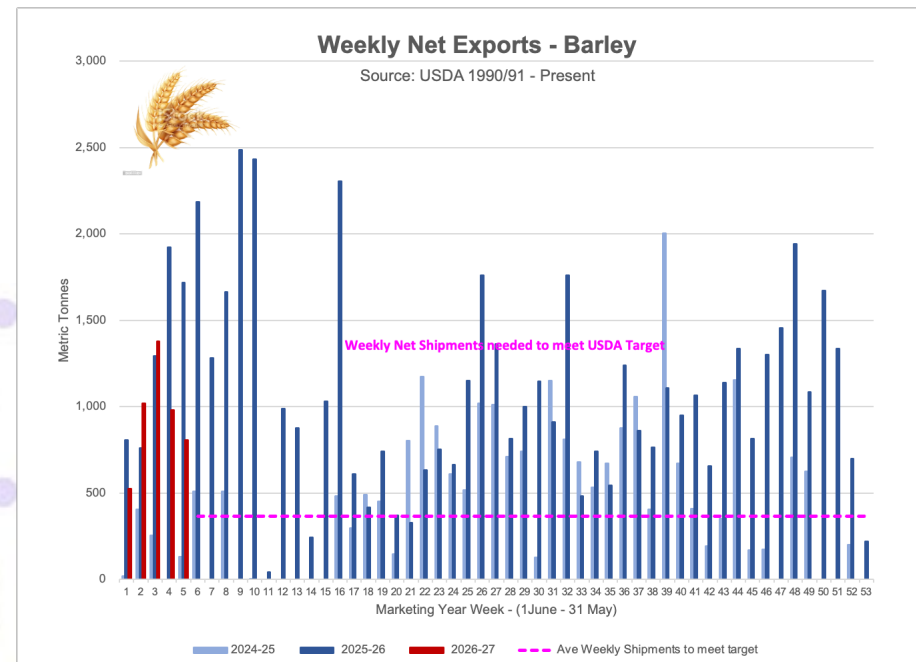
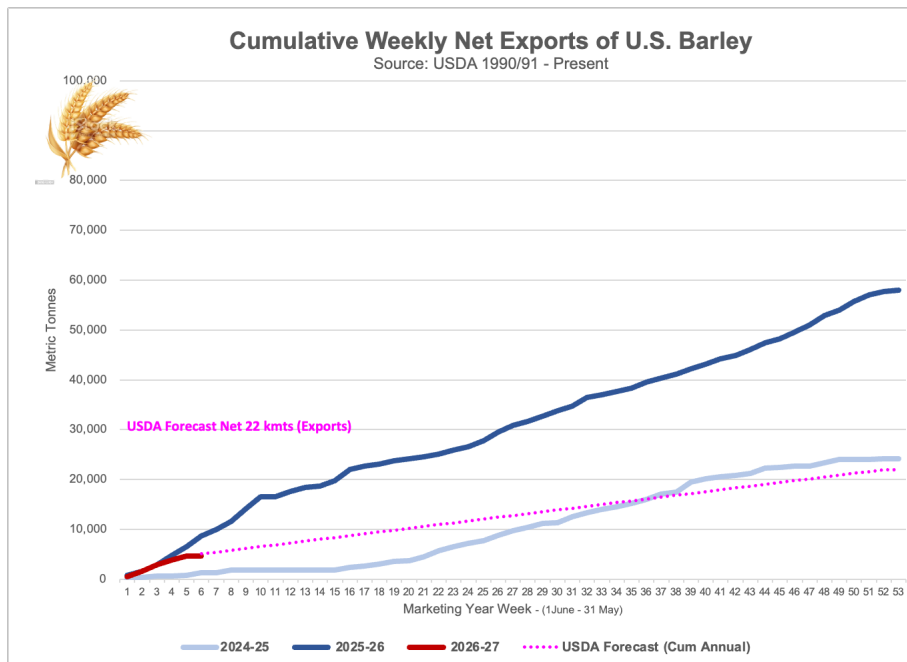
Source: USDA, Foreign Agricultural Service.

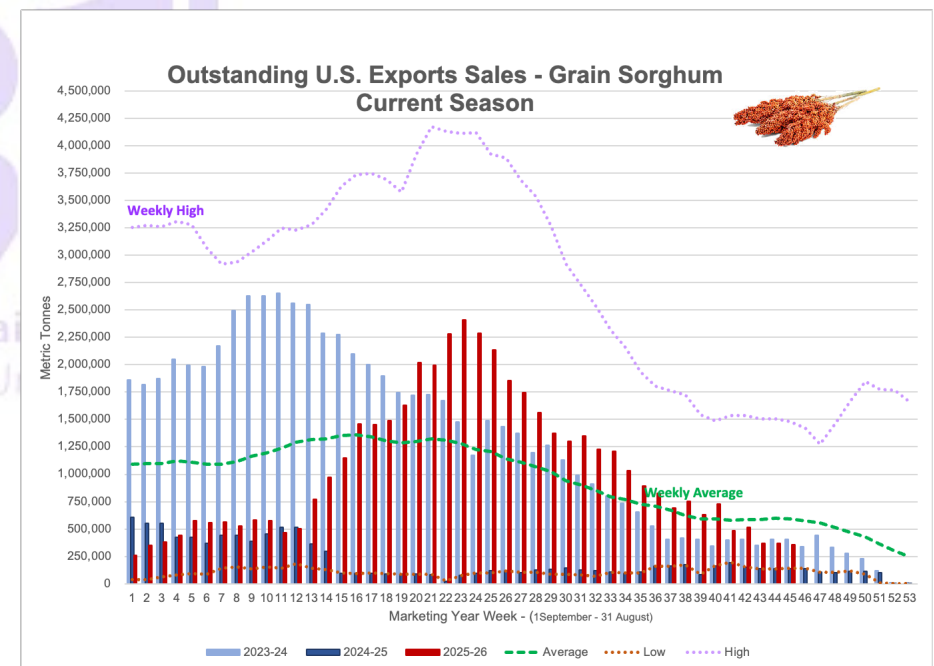
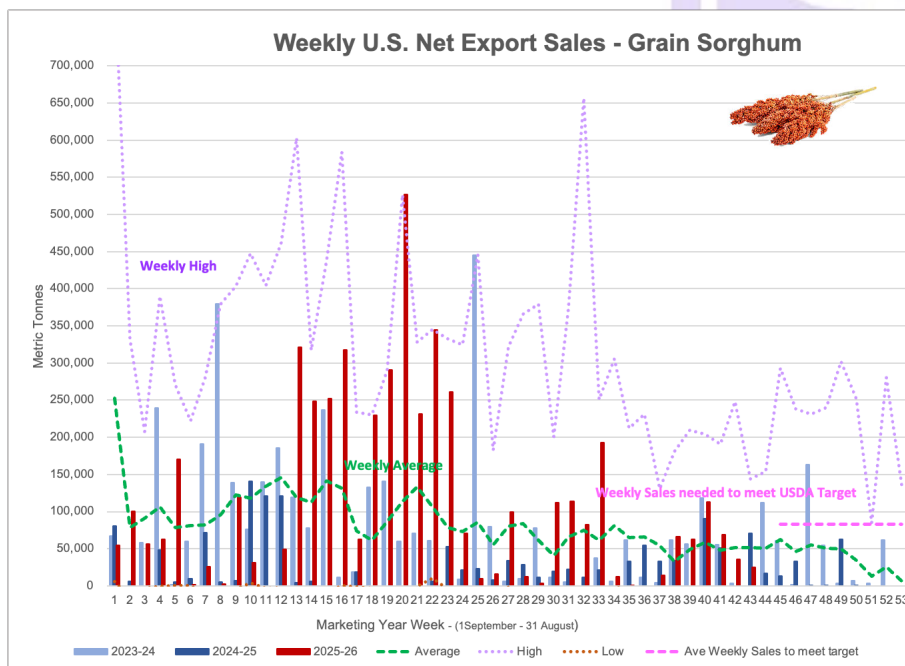
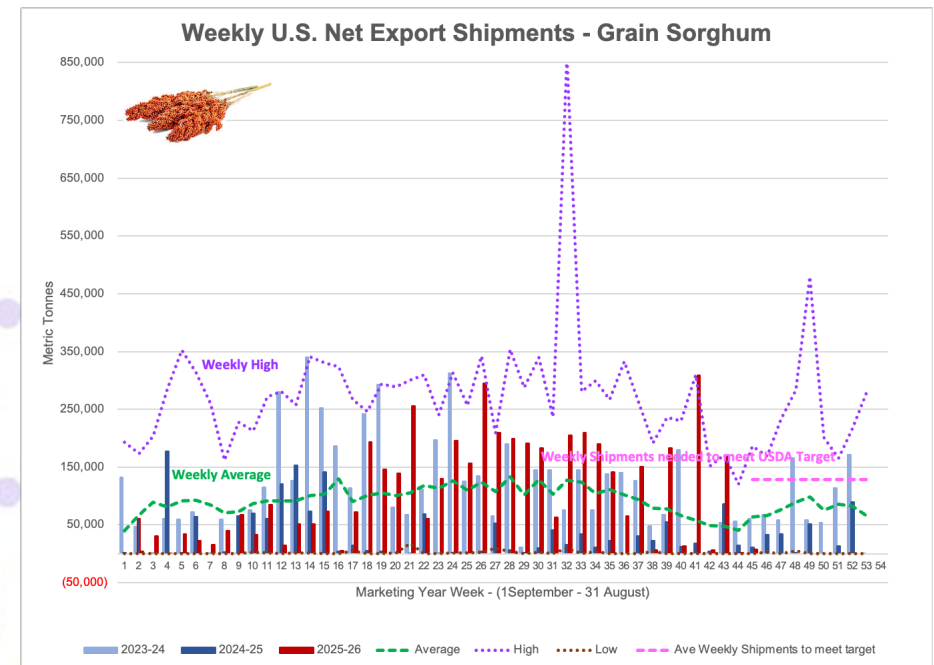
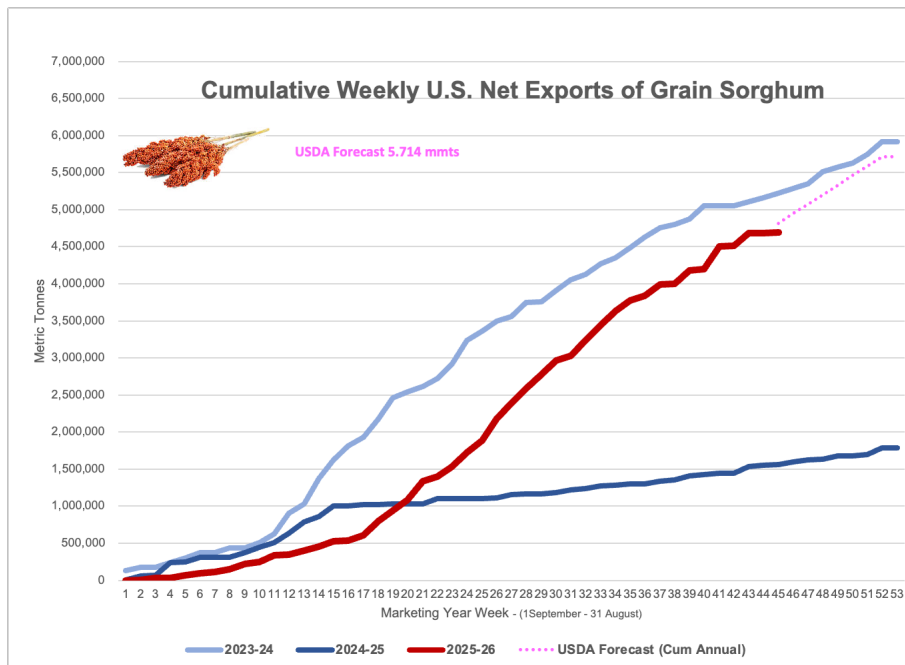
Source: USDA FAS - <https://apps.fas.usda.gov/esrqs/#/reports/weeklyexportsalesreportdetail>

➤ Barley Export Shipments and Sales

Barley: Total net sales of 1,500 mts for 2026/2027 were for Canada. No exports were reported for the week.







OILSEED COMPLEX

➤ Soybean Export Shipments and Sales

Soybeans: Net sales of 188,300 mts for 2025/2026 were up noticeably from the previous week, but down 23% from the prior 4-week average. Increases primarily for China (133,900 mts, including decreases of 2,100 mts), Egypt (51,100 mts, including 55,000 mts switched from unknown destinations and decreases of 6,800 mts), Japan (40,900 mts, including 50,000 mts switched from unknown destinations and decreases of 11,700 mts), Indonesia (37,000 mts, including 25,000 mts switched from unknown destinations and decreases of 500 mts), and Mexico (32,700 mts, including decreases of 1,300 mts), were offset by reductions for unknown destinations (174,600 mts), Colombia (7,000 mts), Thailand (3,500 mts), and the Philippines (500 mts). Net sales of 1,769,600 mts for 2026/2027 primarily for China (1,056,000 mts), unknown destinations (624,600 mts), Mexico (60,100 mts), Japan (52,700 mts), and Hong Kong (5,000 mts), were offset by reductions for Colombia (40,000 mts).

Exports of 453,900 mts were down 21% from the previous week, but up 5% from the prior 4-week average. The destinations were primarily to Egypt (108,600 mts), Mexico (79,300 mts), China (65,900 mts), Japan (52,200 mts), and Indonesia (46,100 mts). Exports for Own Account: For 2025/2026, the current exports for own account outstanding balance of 1,800 mts, all Taiwan. Late Reporting: For 2025/2026, net sales of 198,000 mts of soybeans were reported late for unknown destinations.

➤ Soybean Meal Export Shipments and Sales

Soybean Cake and Meal: Net sales of 177,000 mts for 2025/2026 were down 22% from the previous week and from the prior 4-week average. Increases primarily for Colombia (151,900 mts, including decreases of 8,700 mts), Mexico (49,300 mts, including decreases of 11,400 mts), New Zealand (20,000 mts switched from unknown destinations), Honduras (12,100 mts, including 5,000 mts switched from El Salvador), and Nicaragua (9,500 mts), were offset by reductions for unknown destinations

Table 16. Top 5 importers of U.S. soybeans

For the week ending 7/9/2026	Total commitments (1,000 mt)			% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2026/27	YTD MY 2025/26	YTD MY 2024/25		
China	1,256	12,362	22,479	-45	26,078
Mexico	594	-0	5,064	-100	4,762
Japan	127	2,264	2,052	10	2,107
Egypt	60	4,948	3,399	46	2,098
Indonesia	42	2,356	1,954	21	1,997
Top 5 importers	2,080	21,929	34,948	-37	37,042
Total U.S. soybean export sales	4,598	41,324	50,648	-18	48,941
% of YTD current month's export projection	10%	100%	98%	-	-
Change from prior week	1770	188	272	-	-
Top 5 importers' share of U.S. soybean export sales	45%	53%	69%	-	76%
USDA forecast, July 2026	45,178	41,368	51,492	-20	-

Note: The top 5 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (September 1 – August 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable. Source: USDA, Foreign Agricultural Service.

(73,000 mts), El Salvador (5,000 mts), Canada (3,700 mts), Italy (2,700 mts), and Belgium (500 mts). Net sales of 51,200 mts for 2026/2027 were reported for the Netherlands (30,000 mts), Mexico (14,100 mts), unknown destinations (6,000 mts), Nicaragua (1,000 mts), and Canada (100 mts).

Exports of 245,100 mts were down 50% from the previous week and 31% from the prior 4-week average. The destinations were primarily to Mexico (79,800 mts), Vietnam (53,000 mts), Italy (47,300 mts), Colombia (19,800 mts), and Canada (14,000 mts). Optional Origin Sales: For 2025/2026, the current outstanding balance of 61,600 mts, all Ecuador. For 2026/2027, the current outstanding balance of 2,000 mts, all Ecuador.

➤ Soybean Oil Export Shipments and Sales

Soybean Oil: Net sales reductions of 300 mts for 2025/2026 reported for Mexico (700 mts), were more than offset by reductions for Canada (1,000 mts). Total net sales of 200 mts for 2026/2027 were for Mexico.

Exports of 900 mts were down 56% from the previous week and 44% from the prior 4-week average. The destinations were Mexico (600 mts) and Canada (300 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/esrqs/#/reports/weeklyexportsalesreportdetail>

