

Other Black Sea Agricultural Production

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Map of Ukraine



Countries Surrounding Ukraine

- Republic of Moldova
- Romania
- Hungary
- Slovakia
- Poland
- Belarus



General Statistics

Country	Republic of Moldova	Romania	Hungary
Area (sq. km.)	33,851	238,391	93,028
Population (2021)	3,287,326	18,519,899	9,699,577
Population Density	97.1 persons/sq. km.	77.7 persons/sq. km.	104.3 persons/sq. km.
Real GDP per capita (2020)	\$12,300	\$28,800	\$31,000
% of GDP Agriculture	17.7%	4.2%	0.9%
Agriculture Share of labor (%)	32.3%	28.3%	0.7%
S&P Rating (most recent)	B3 Moody's	BBB-	AA+
Military Expenditures % of GDP	0.4%	2.0%	1.8%
Median Age	37.7	42.5	43.6
Life Expectancy Men	68.6	72.3	73.6
Life Expectancy Women	76.5	79.4	81.1
Fertility Rate (children per female)	1.59	1.63	1.48

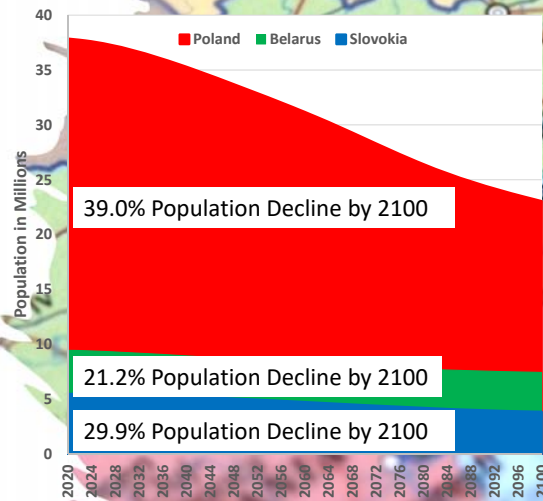
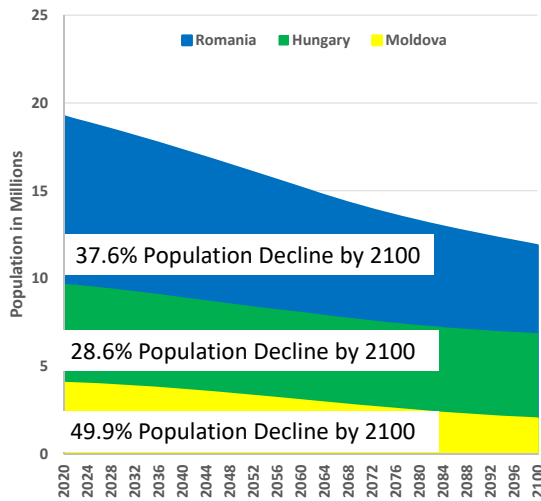


General Statistics

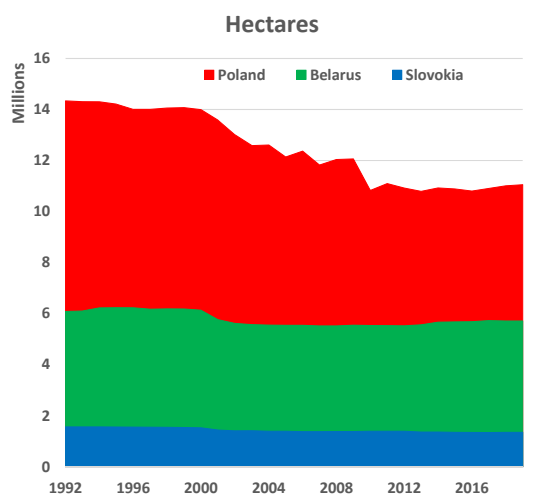
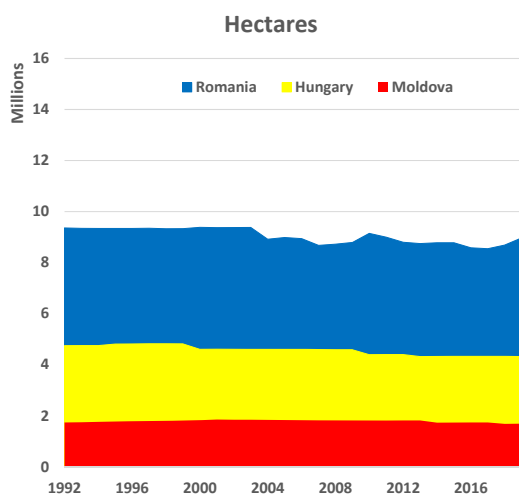
Country	Slovakia	Poland	Belarus
Area (sq. km.)	49,035	312,685	207,600
Population (2021)	5,431,252	38,093,101	9,413,505
Population Density	110.8 persons/sq. km.	77.7 persons/sq. km.	45.3 persons/sq. km.
Real GDP per capita (2020)	\$30,300	\$32,300	\$19,100
% of GDP Agriculture	3.8%	2.4%	8.1%
Agriculture Share of labor (%)	1.7%	11.5%	9.7%
S&P Rating (most recent)	A+	A-	B
Military Expenditures % of GDP	0.4%	2.3%	1.5%
Median Age	41.8	43.6	40.9
Life Expectancy Men	74.8	75.0	68.9
Life Expectancy Women	82.0	82.7	80.0
Fertility Rate (children per female)	1.46	1.40	1.51



Population Projections until 2100



Other Black Sea Region Arable Land

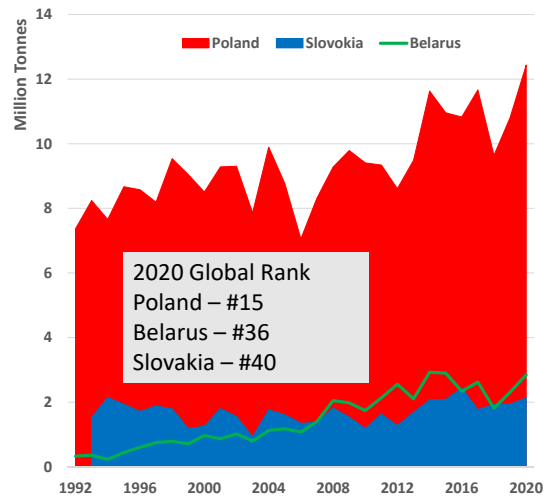
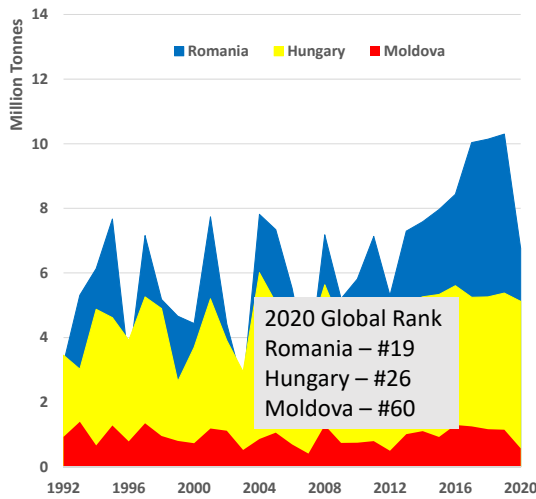


2019 Global Arable Land

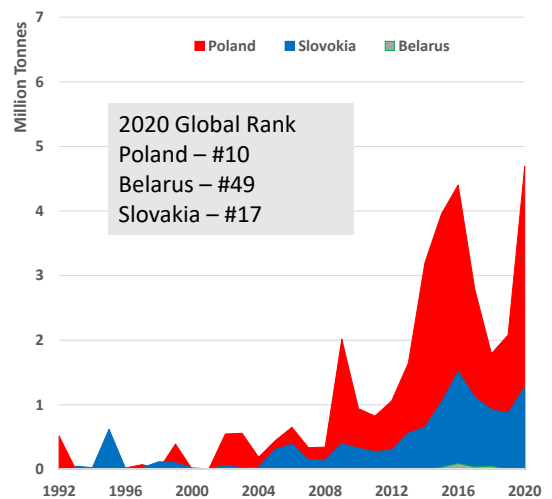
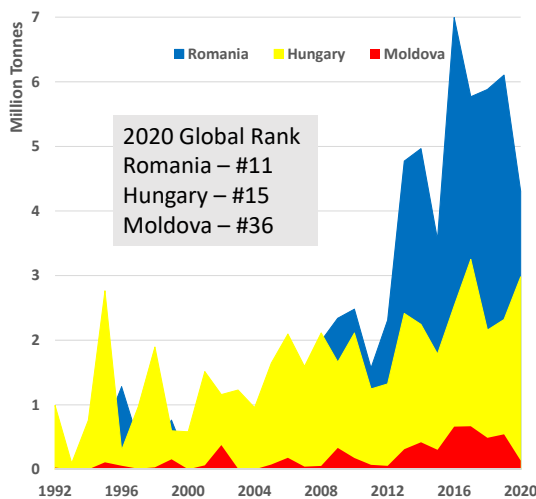
Country	Rank	Percent of Global Land
Russia Federation	#3	8.8%
Ukraine	#8	2.4%
Poland	#27	0.8%
Romania	#28	0.6%
Belarus	#43	0.4%
Hungary	#52	0.3%
Republic of Moldova	#87	0.1%
Slovakia	#93	0.1%



Other Black Sea Region Wheat Production



Other Black Sea Region Wheat Exports



Other Black Sea Region Wheat Summary

Country	Belarus	Hungary	Moldova	Poland	Romania	Slovakia
Production (tonnes)	2,848,391	5,121,480	569,735	12,433,210	6,754,530	2,133,330
% of Global Production	0.4%	0.7%	0.1%	1.6%	0.9%	0.3%
Exports (tonnes)	21,684	2,979,320	135,870	4,689,130	4,304,783	1,274,123
% of Global Exports	0.0%	1.5%	0.1%	2.4%	2.2%	0.1%
Exports as % of Production	0.8%	58.2%	23.8%	37.7%	63.7%	59.7%

Total Production of Six Surrounding Countries 29,860,676 Tonnes

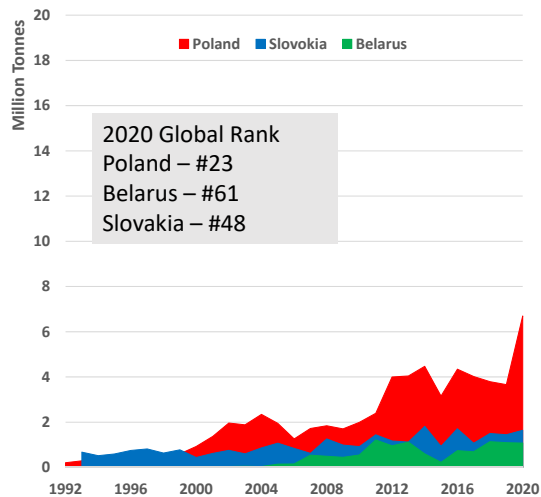
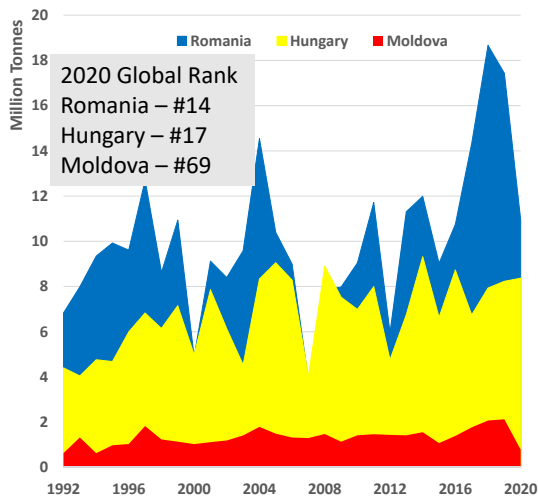
Ukraine – 24,912,350
 119.9% of Ukrainian Production
 3.9% of World Production

Total Exports of Six Surrounding Countries 13,404,910 Tonnes

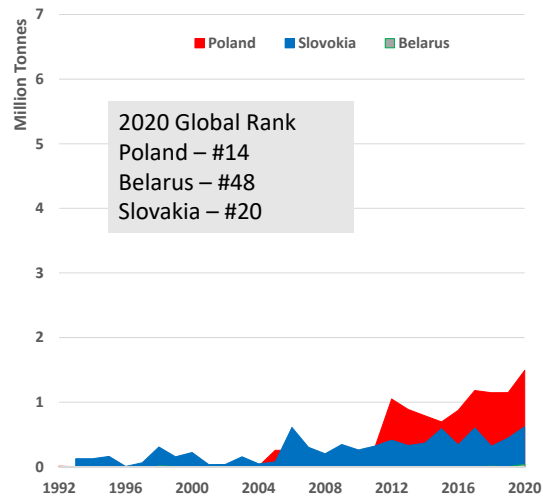
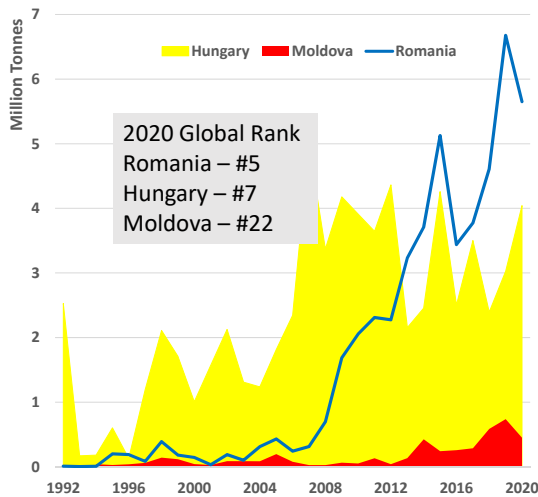
Ukraine – 18,055,673
 74.2% of Ukrainian Exports
 6.8% of World Exports



Other Black Sea Region Maize Production



Other Black Sea Region Maize Exports



Other Black Sea Region Maize Summary

Country	Belarus	Hungary	Moldova	Poland	Romania	Slovakia
Production (tonnes)	1,075,833	8,365,430	785,170	6,694,650	10,942,350	1,642,670
% of Global Production	0.1%	0.7%	0.1%	0.6%	0.9%	0.1%
Exports (tonnes)	36,318	4,040,502	449,883	1,490,378	5,651,064	619,203
% of Global Exports	0.0%	1.5%	0.1%	2.4%	2.2%	0.1%
Exports as % of Production	3.4%	48.3%	57.3%	22.3%	51.6%	37.7%

Total Production of Six Surrounding Countries 29,506,103 Tonnes

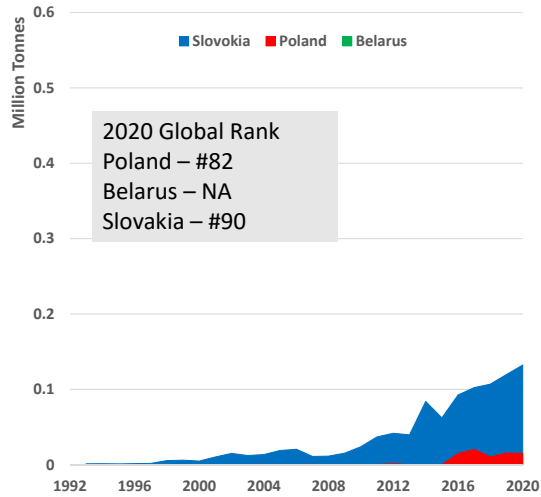
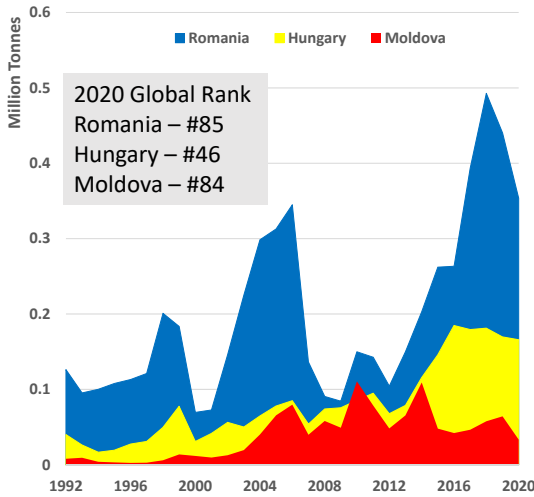
Ukraine – 30,290,340
97.4% of Ukrainian Production
2.5% of World Production

Total Exports of Six Surrounding Countries 12,287,348 Tonnes

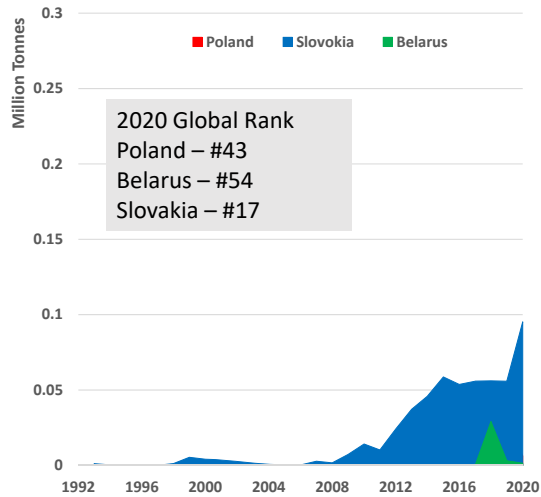
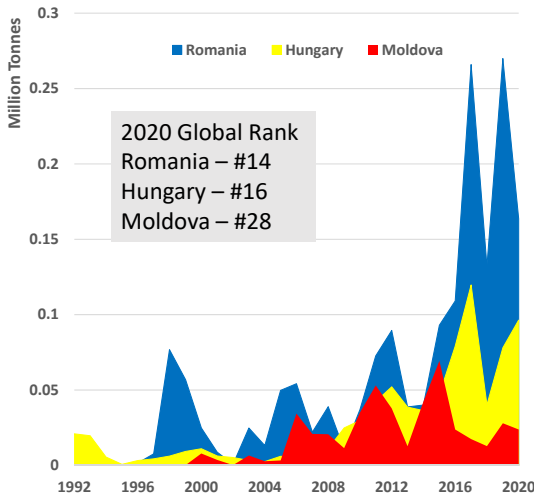
Ukraine – 27,952,4833
44.0% of Ukrainian Exports
6.4% of World Exports



Other Black Sea Region Soybean Production



Other Black Sea Region Soybean Exports



Other Black Sea Region Soybean Summary

Country	Belarus	Hungary	Moldova	Poland	Romania	Slovakia
Production (tonnes)	NA	165,760	33,360	14,940	353,640	132,200
% of Global Production	0.0%	0.1%	0.0%	0.0%	0.3%	0.1%
Exports (tonnes)	1,435	96,368	23,831	6,266	163,567	95,204
% of Global Exports	0.0%	0.1%	0.0%	0.0%	0.1%	0.1%
Exports as % of Production	NA	58.1%	71.4%	41.9%	46.3%	72.0%

Total Production of Six Surrounding Countries 699,900 Tonnes

Ukraine – 2,797,670

25.0% of Ukrainian Production

0.2% of World Production

Total Exports of Six Surrounding Countries 386,671 Tonnes

Ukraine – 1,789,059

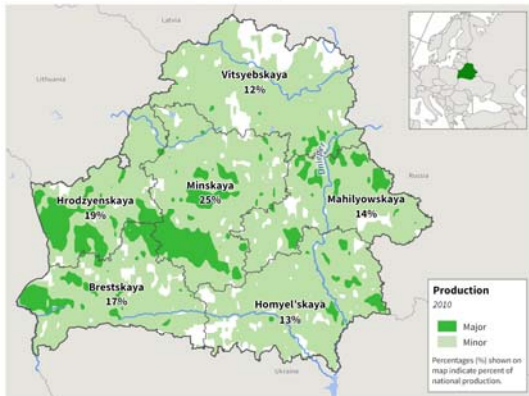
21.6% of Ukrainian Exports

0.2% of World Exports



Belarus Barley and Rapeseed Production

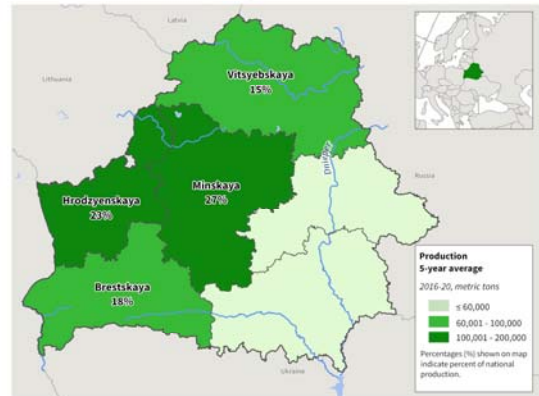
Belarus: Barley Production



USDA Foreign Agricultural Service
U.S. DEPARTMENT OF AGRICULTURE

Source: International Food Policy Research Institute, SPAM 2010

Belarus: Rapeseed Production

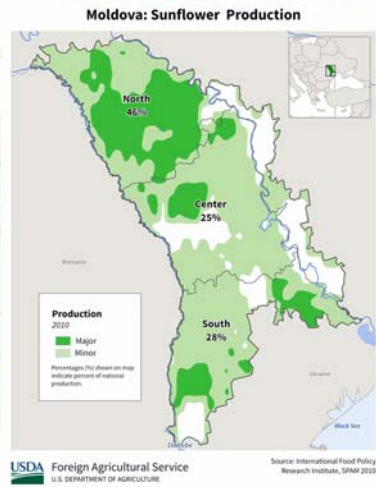
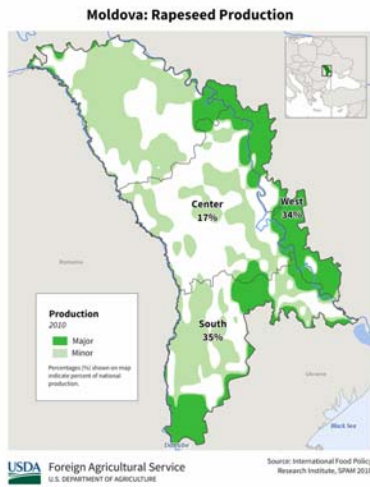


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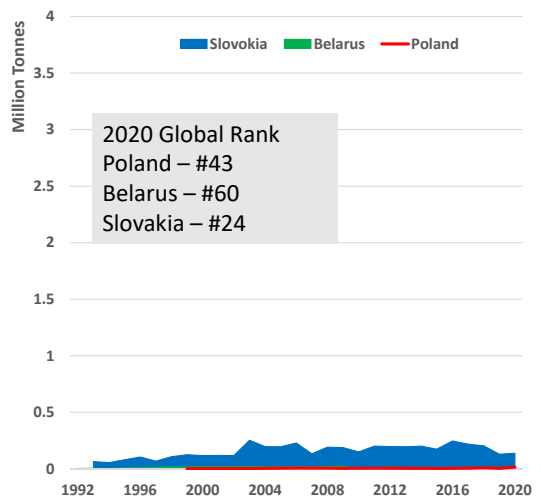
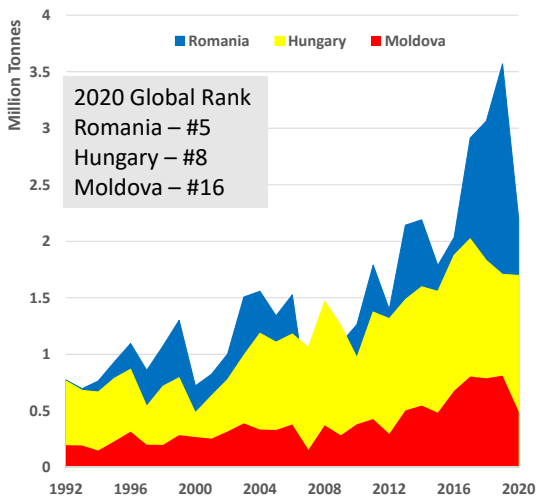
Source: National Statistical Committee of the Republic of Belarus. Average Rapeseed Production 2016-2020



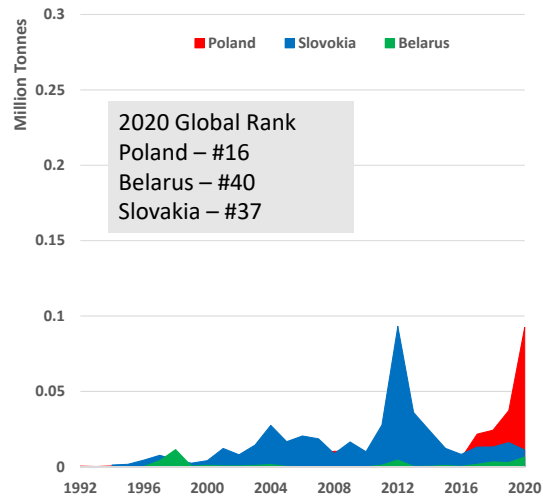
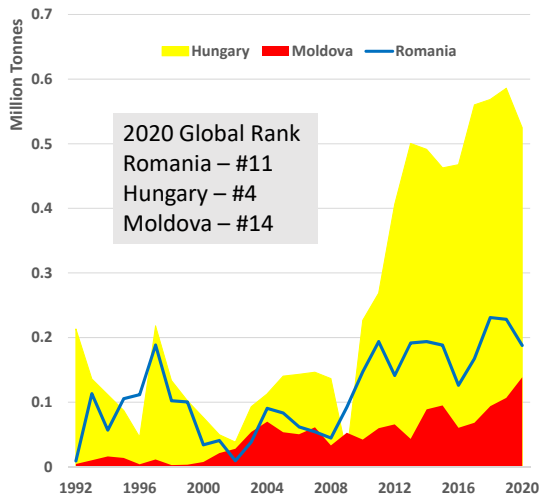
Moldova Rapeseed and Sunflower Production



Other Black Sea Region Sunflower Production



Other Black Sea Region Sunflower Oil Exports



Other Black Sea Region Sunflower Summary

Country	Belarus	Hungary	Moldova	Poland	Romania	Slovakia
Production (tonnes)	2,274	1,697,960	492,536	14,850	2,198,670	137,210
% of Global Production	0.0%	3.4%	1.0%	0.0%	4.4%	0.3%
Oil Exports (tonnes)	6,450	524,733	138,457	92,416	187,830	11,153
% of Global Exports	0.0%	3.4%	0.9%	0.6%	1.2%	0.1%

Total Production of Six Surrounding Countries 4,533,500 Tonnes

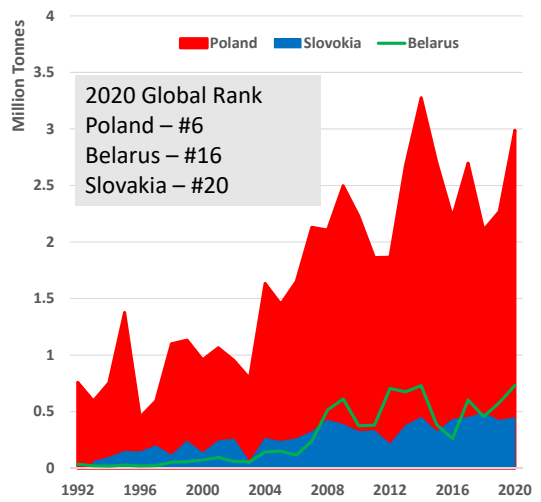
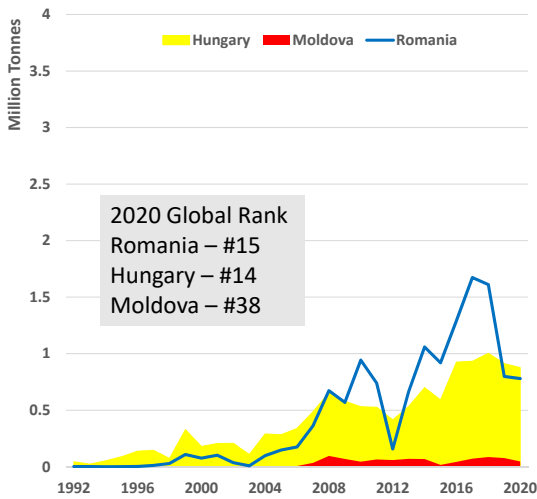
Ukraine – 13,110,430
34.7% of Ukrainian Production
9.0% of World Production

Total Sunflower Oil Exports of Six Surrounding Countries 961,039 Tonnes

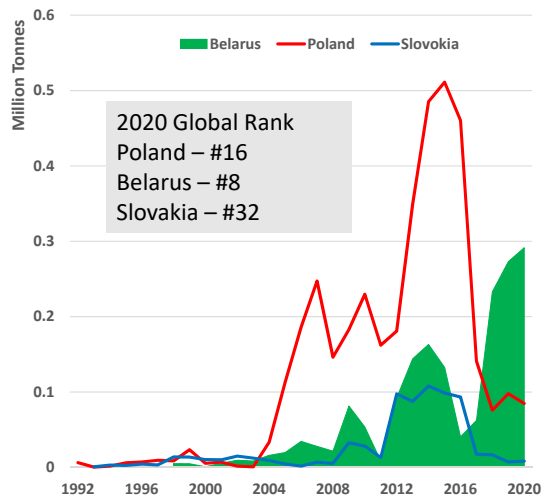
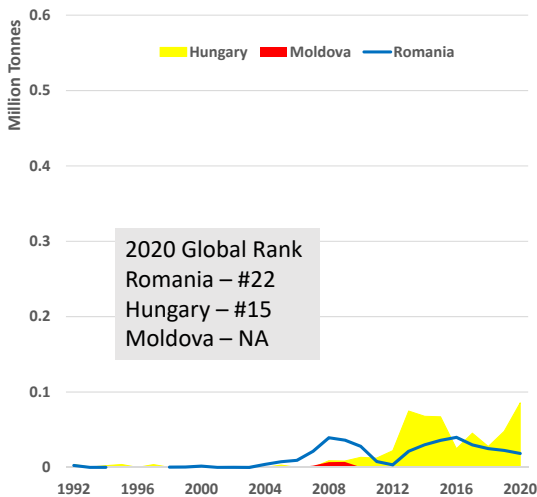
Ukraine – 6,860,958
14.0% of Ukrainian Exports
6.2% of World Exports



Other Black Sea Region Rapeseed Production



Other Black Sea Region Rapeseed Oil Exports



Other Black Sea Region Rapeseed Summary

Country	Belarus	Hungary	Moldova	Poland	Romania	Slovakia
Production (tonnes)	731,307	876,900	47,128	2,987,460	780,160	445,720
% of Global Production	1.0%	1.2%	0.1%	4.1%	1.1%	0.6%
Oil Exports (tonnes)	291,396	85,684	NA	84,889	18,504	8,389
% of Global Exports	3.4%	1.0%	NA	1.0%	0.2%	0.1%

Total Production of Six Surrounding Countries 5,888,675 Tonnes

Ukraine – 2,557,200

229.5% of Ukrainian Production

8.1% of World Production

Total Sunflower Oil Exports of Six Surrounding Countries 488,862 Tonnes

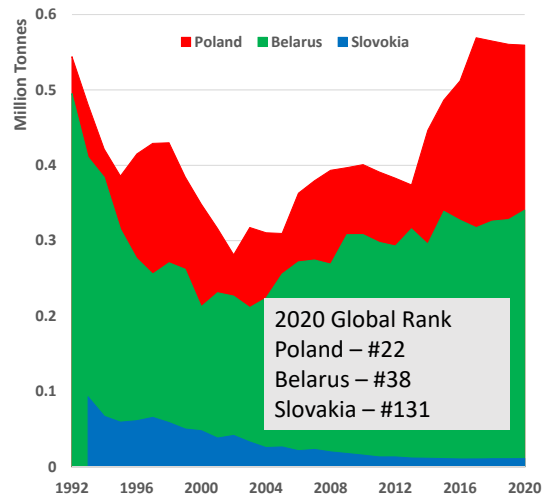
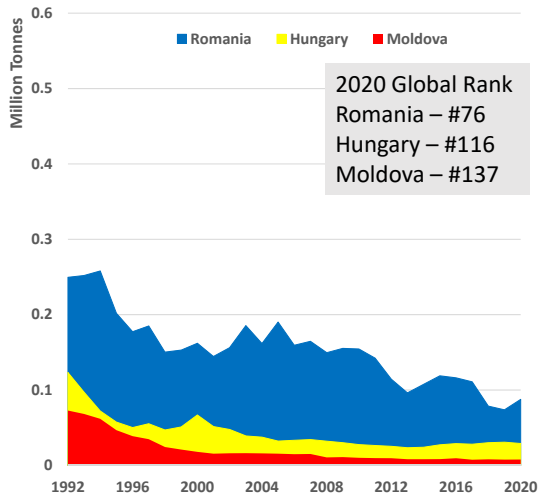
Ukraine – 136,885

357.1% of Ukrainian Exports

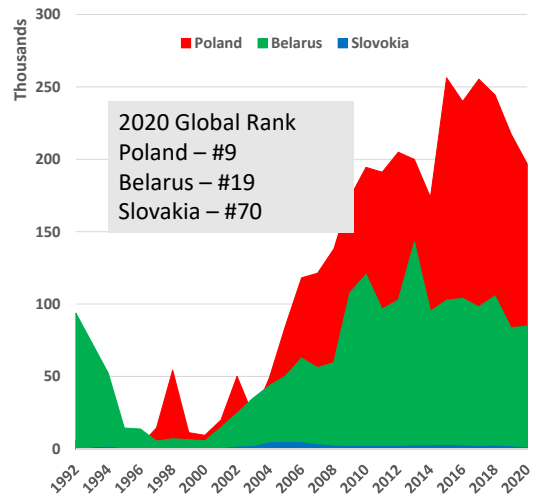
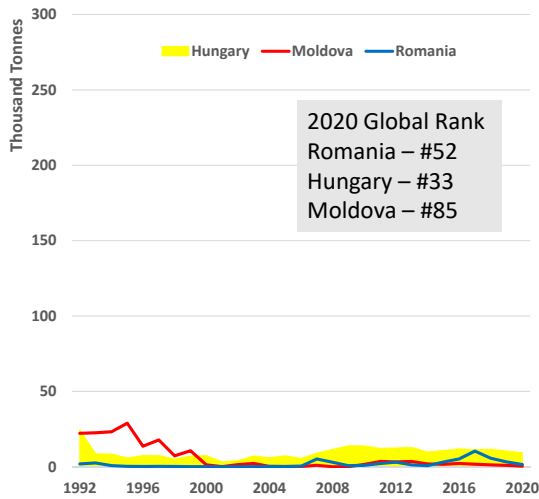
5.8% of World Exports



Other Black Sea Region Beef Production



Other Black Sea Region Beef Exports



Other Black Sea Region Beef Summary

Country	Belarus	Hungary	Moldova	Poland	Romania	Slovakia
Production (tonnes)	340,500	29,150	7,881	559,460	87,490	10,920
% of Global Production	0.5%	0.0%	0.0%	0.1%	0.1%	0.0%
Exports (tonnes)	84,925	9,343	362	196,825	1,488	730
% of Global Exports	0.6%	0.1%	0.0%	1.3%	0.0%	0.0%
Exports as % of Production	24.9%	32.1%	4.6%	35.2%	1.7%	6.7%

Total Production of Six Surrounding Countries 1,035,401 Tonnes

Ukraine – 345,400

299.8% of Ukrainian Production

1.5% of World Production

Total Exports of Six Surrounding Countries 293,673 Tonnes

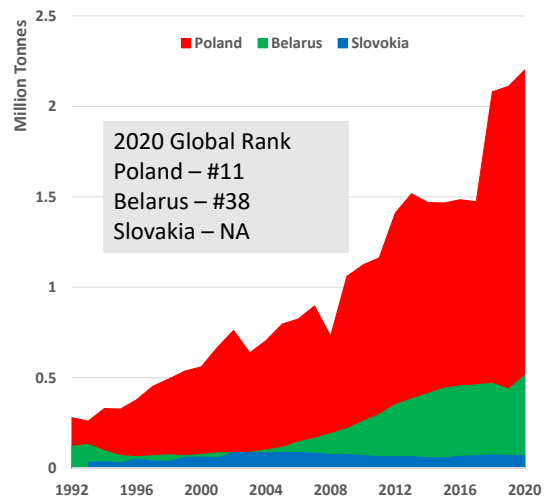
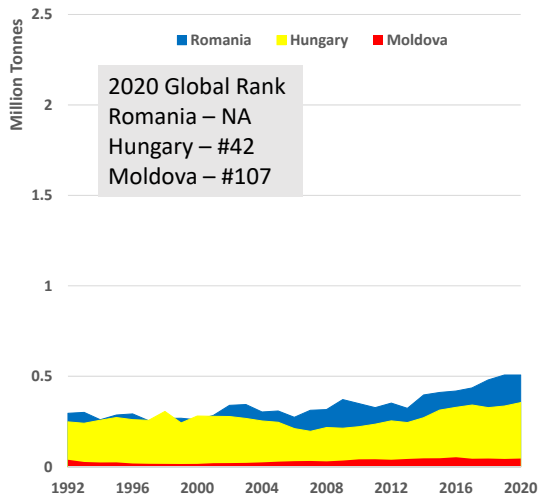
Ukraine – 31,918

920.1% of Ukrainian Exports

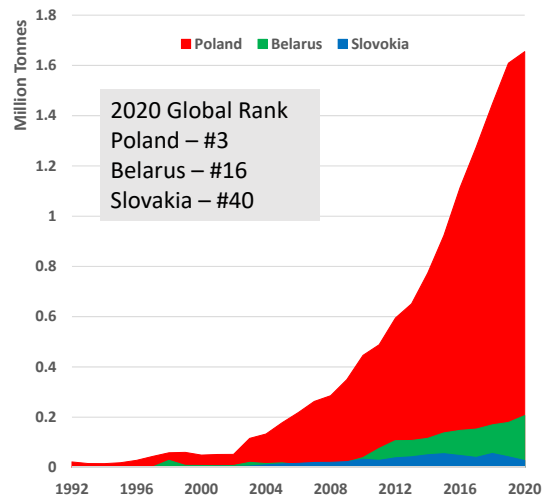
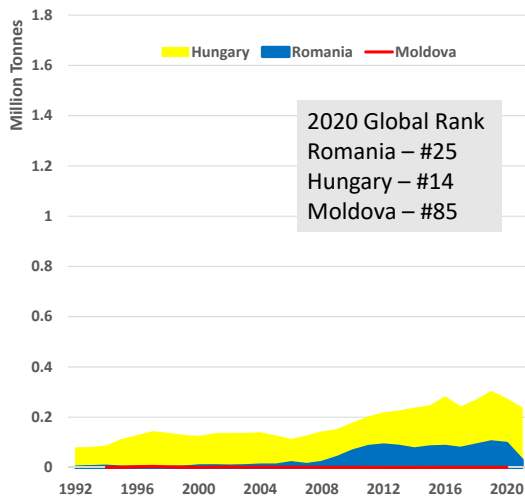
2.0% of World Exports



Other Black Sea Region Poultry Production



Other Black Sea Region Poultry Exports



Other Black Sea Region Poultry Summary

Country	Belarus	Hungary	Moldova	Poland	Romania	Slovakia
Production (tonnes)	512,515	354,480	45,463	2,200,280	507,106	70,100
% of Global Production	0.4%	0.3%	0.0%	1.84%	0.4%	0.1%
Exports (tonnes)	206,050	273,202	364	1,654,616	95,679	27,399
% of Global Exports	1.1%	1.4%	0.0%	8.4%	0.5%	0.1%
Exports as % of Production	40.2%	77.1%	0.8%	75.2%	18.9%	39.1%

Total Production of Six Surrounding Countries 3,689,944 Tonnes

Ukraine – 1,343,910

274.6% of Ukrainian Production

3.1% of World Production

Total Exports of Six Surrounding Countries 2,257,310 Tonnes

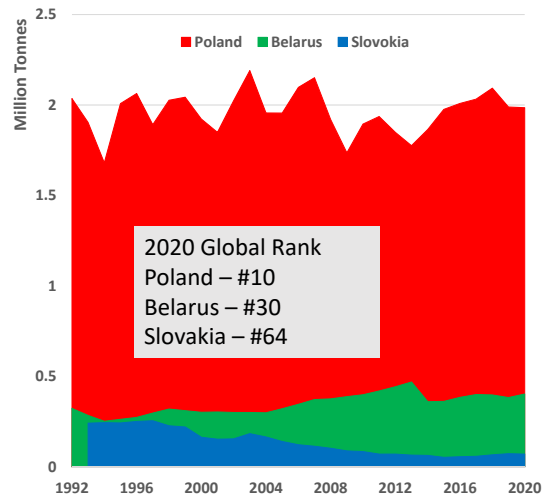
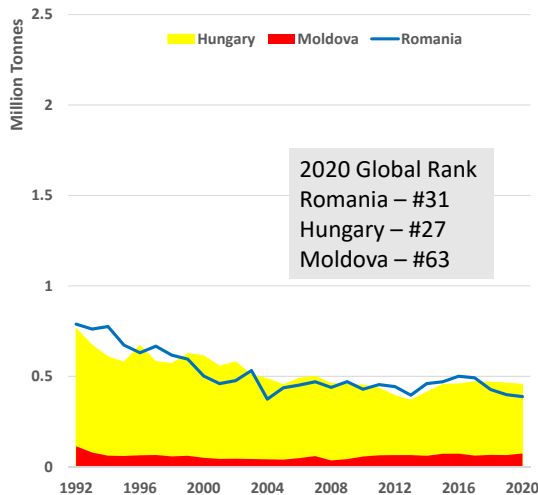
Ukraine – 436,405

517.3% of Ukrainian Exports

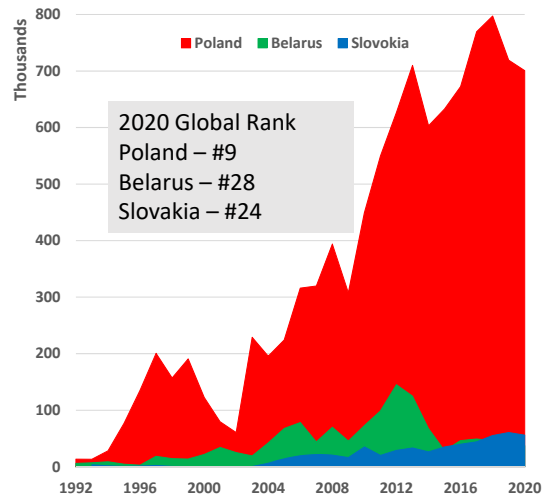
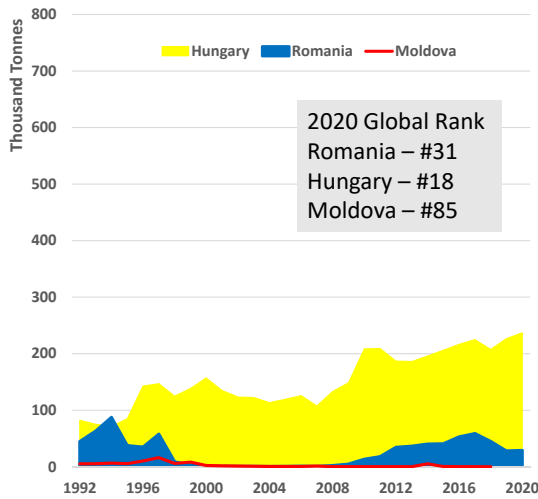
11.5% of World Exports



Other Black Sea Region Pork Production



Other Black Sea Region Pork Exports



Other Black Sea Region Pork Summary

Country	Belarus	Hungary	Moldova	Poland	Romania	Slovakia
Production (tonnes)	402,700	455,720	73,689	1,985,120	388,170	70,480
% of Global Production	0.4%	0.4%	0.1%	1.8%	0.4%	0.1%
Exports (tonnes)	37,123	237,011	NA	700,586	28,885	55,861
% of Global Exports	0.2%	1.1%	NA	3.4%	0.1%	0.3%
Exports as % of Production	9.2%	52.0%	0.0%	35.3%	7.4%	79.3%

Total Production of Six Surrounding Countries 3,375,829 Tonnes

Ukraine – 697,200

584.2% of Ukrainian Production

3.1% of World Production

Total Exports of Six Surrounding Countries 1,059,466 Tonnes

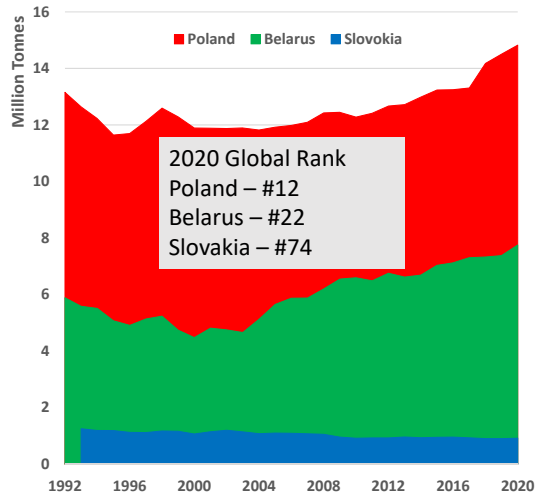
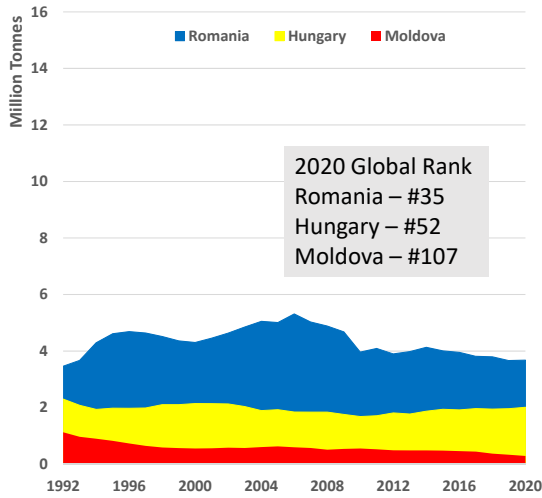
Ukraine – 11,148

3,573.8% of Ukrainian Exports

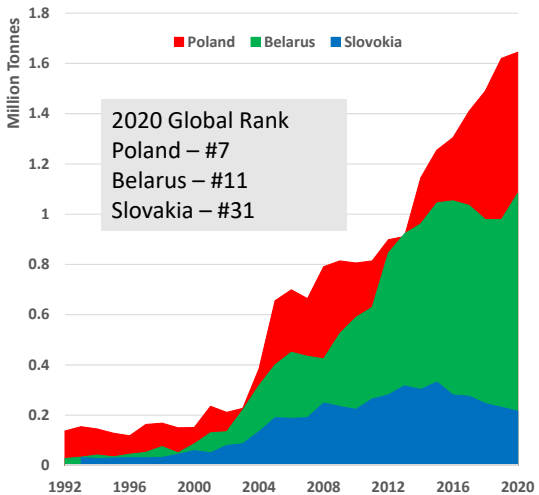
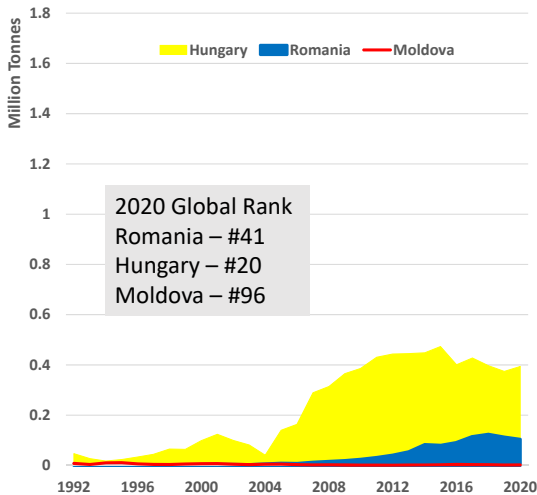
9.3% of World Exports



Other Black Sea Region Milk Production



Other Black Sea Region Dairy Exports



Other Black Sea Region Dairy Summary

Country	Belarus	Hungary	Moldova	Poland	Romania	Slovakia
Production (tonnes)	7,751,800	2,014,330	290,529	14,821,820	3,679,600	917,690
% of Global Production	1.1%	0.3%	0.0%	2.1%	0.5%	0.1%
Exports (tonnes)	1,082,849	393,990	1,707	1,644,543	103,982	216,026
% of Global Exports	2.9%	1.1%	0.0%	4.4%	0.3%	0.6%
Exports as % of Production	14.0%	19.6%	0.6%	11.1%	2.8%	23.5%

Total Production of Six Surrounding Countries 29,475,769 Tonnes

Ukraine – 9,057,970

325.4% of Ukrainian Production

4.1% of World Production

Total Exports of Six Surrounding Countries 3,443,097 Tonnes

Ukraine – 96,343

9,503.6% of Ukrainian Exports

5.1% of World Exports



Summary of Other Black Sea Countries

Crop	% Ukrainian Production	% Global Production
Wheat	119.9%	3.9%
Corn (Maize)	97.4%	2.5%
Soybean	25.0%	0.2%
Sunflower	34.7%	9.0%
Rapeseed	229.5%	3.4%
Beef	299.8%	1.5%
Poultry	274.6%	3.1%
Pork	584.2%	3.1%
Milk	325.4%	4.1%



Summary of Other Black Sea Countries

Crop	% Ukrainian Exports	% Global Exports
Wheat	74.2%	6.8%
Corn (Maize)	44.0%	6.4%
Soybean	21.6%	0.2%
Sunflower Oil	14.0%	6.2%
Rapeseed Oil	357.1%	5.8%
Beef	920.1%	2.0%
Poultry	517.3%	11.5%
Pork	9,503.6%	5.1%
Milk	3,573.8%	9.3%



Summary

- Russian and Ukraine are the major agricultural producers and exporters in the Black Sea region
- Belarus, Hungary, Moldova, Poland, Romania, and Slovakia combined have 0.5% more arable land than Ukraine
- Belarus, Hungary, Moldova, Poland, Romania, and Slovakia combined have 97.6% more population than Ukraine
- Belarus, Hungary, Moldova, Poland, Romania, and Slovakia have a larger focus on livestock, rapeseed, and wheat production than Ukraine
- Belarus, Hungary, Moldova, Poland, Romania, and Slovakia have a smaller focus on maize, soybean, and sunflower production than Ukraine



Questions???

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