



# Has COVID-19 Affected US Agri-Food Exports?

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## Outline

- Trade and US agri-food economy
- An overview of COVID-19
- Trends in US agri-food trade pre-COVID
- Trends in US agri-food trade during COVID
- Has COVID-19 affected US agri-food trade?



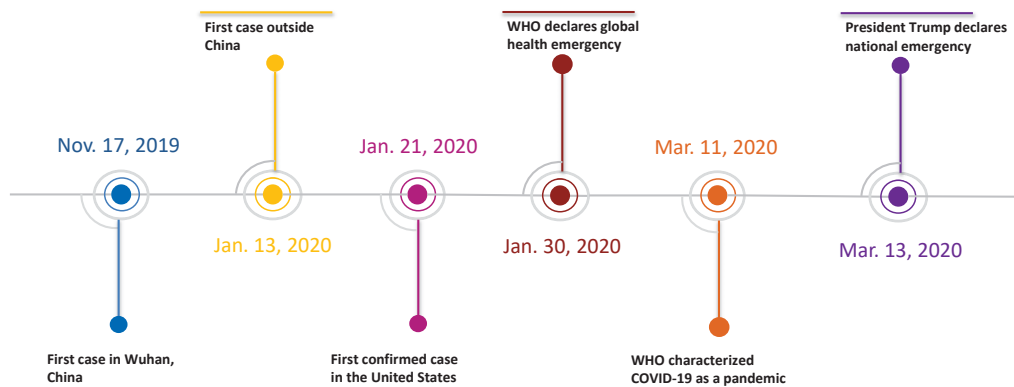
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## Trade and US agri-food economy

- Five percent of the US GDP is attributed to the agri-food sector; \$1.053 trillion in 2017.
- U.S. agricultural exports were valued at \$140 billion in 2018 and \$136.65 billion in 2019.
- Major export commodities: soybean, corn, beef, pork and wheat.

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## Timeline of COVID-19



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### Top Markets for U.S. Agricultural Exports in 2017

Canada \$20.5 billion  
 China \$19.6 billion  
 Mexico \$18.6 billion  
 Japan \$11.9 billion  
 European Union \$11.5 billion  
 South Korea \$6.9 billion



Website: [www.fas.usda.gov](http://www.fas.usda.gov)  
 Twitter: @USDAForeignAg

United States Department of Agriculture  
 Foreign Agricultural Service

### Top U.S. Agricultural Exports in 2017



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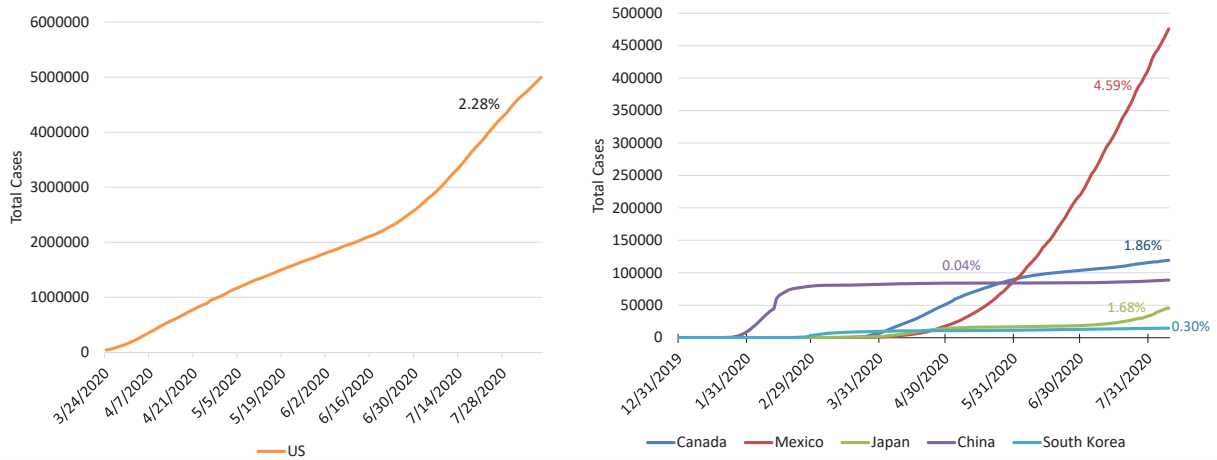
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### COVID Situation for US and its Major Trading Partners (08/10/20)

Country	Infections/100,000	Deaths/100,000	Share of Global Infections
Canada	321.57	24.36	0.60%
Mexico	372.50	41.44	2.38%
Japan	38.57	0.83	0.24%
China	6.17	0.34	0.44%
South Korea	28.53	0.59	0.07%
US	1,524	49.80	25%

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## Trend of COVID Infections in US and its Major Trading Partners



## What Pandemic Has Done to Trade

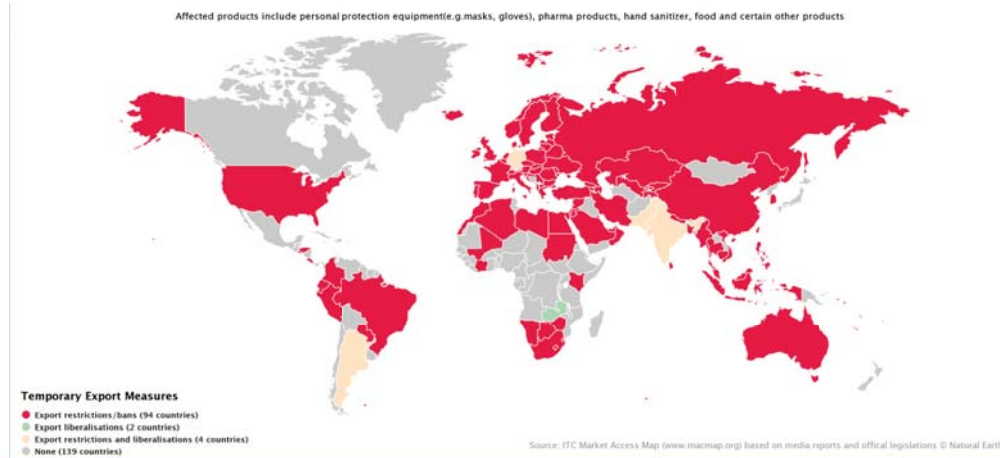


Restrictions mainly on medical equipment, masks, and some food



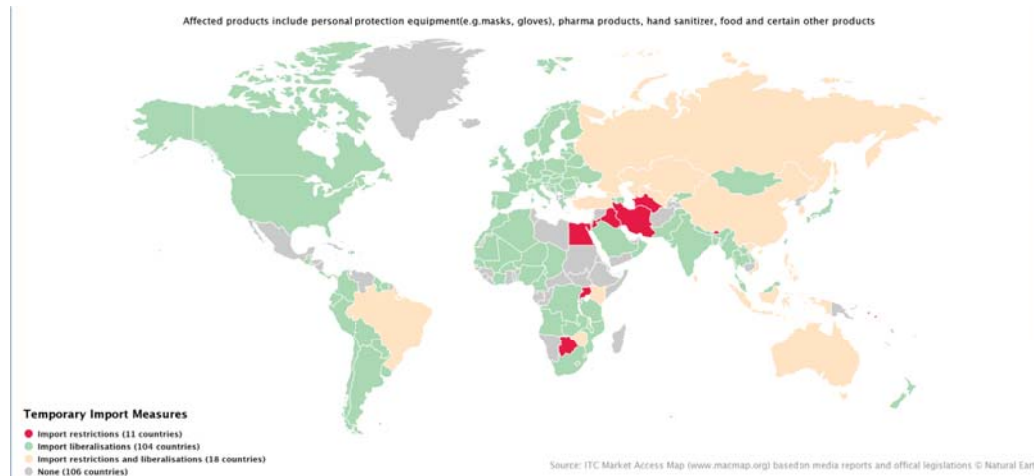
But main issue is labor availability at ports – inspection, testing, investigations, etc.

# COVID-19 Temporary Export Measures



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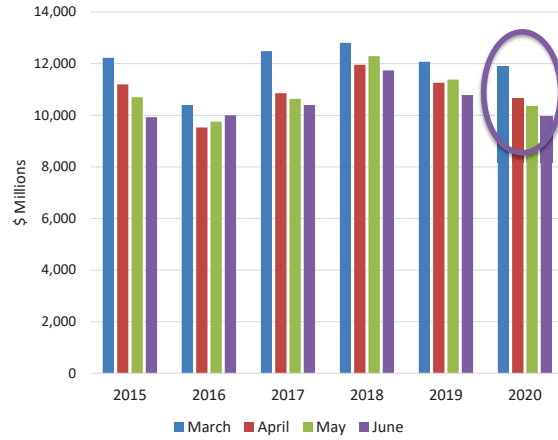
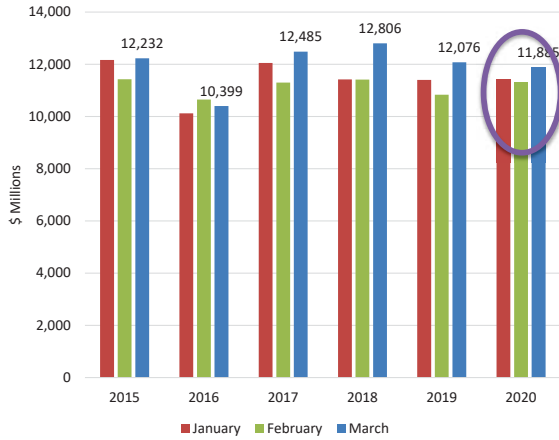
# COVID-19 Temporary Import Measures



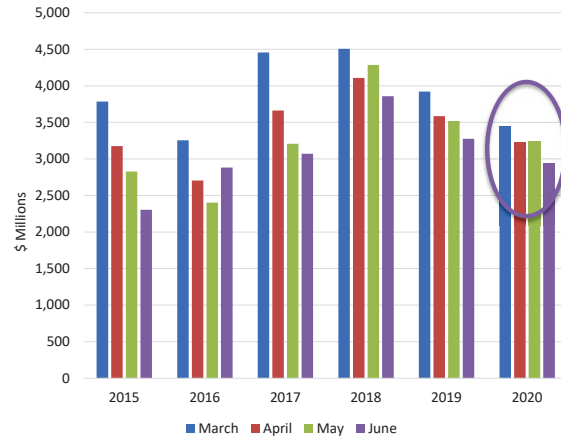
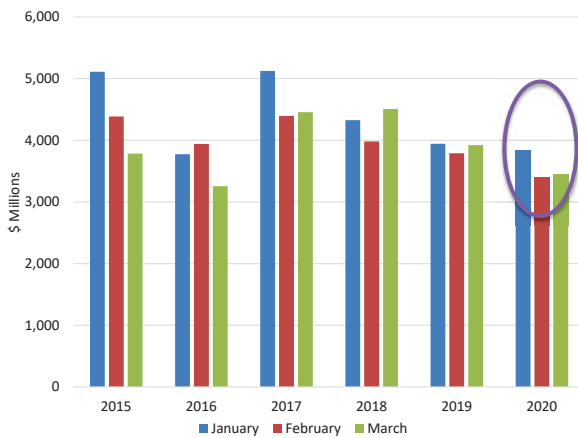
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## Export Value of All Agricultural Products

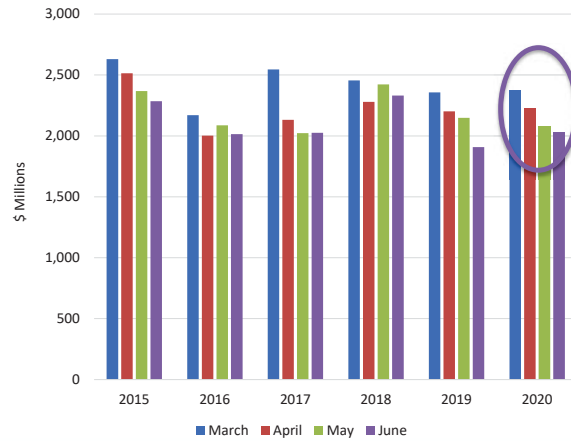
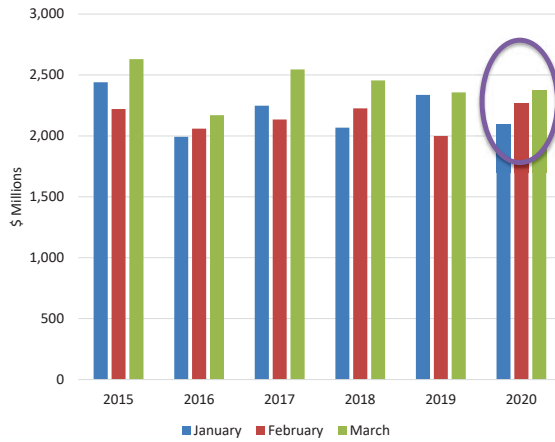


## Export Value of Bulk Agricultural Products

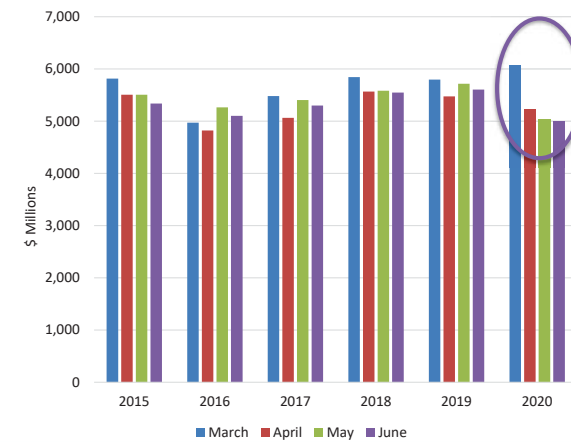
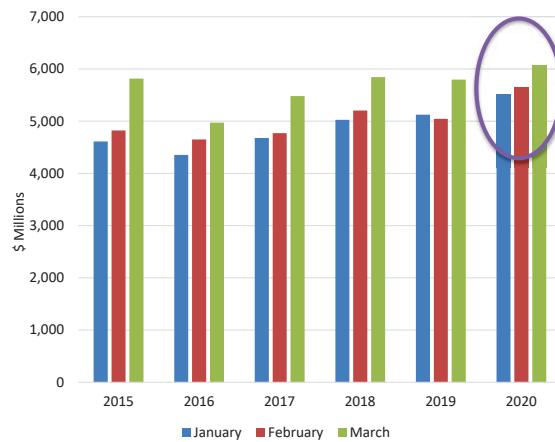




## Export Value of Intermediate Agricultural Products

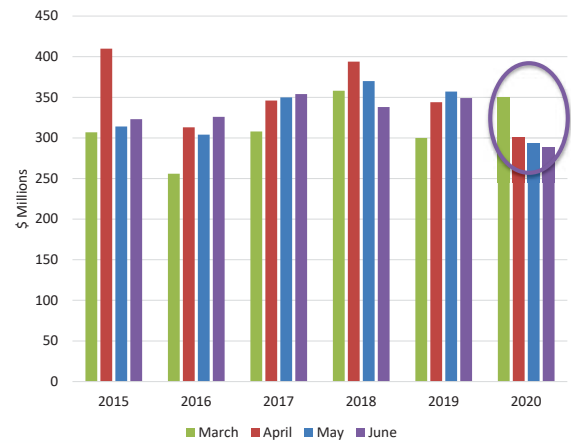
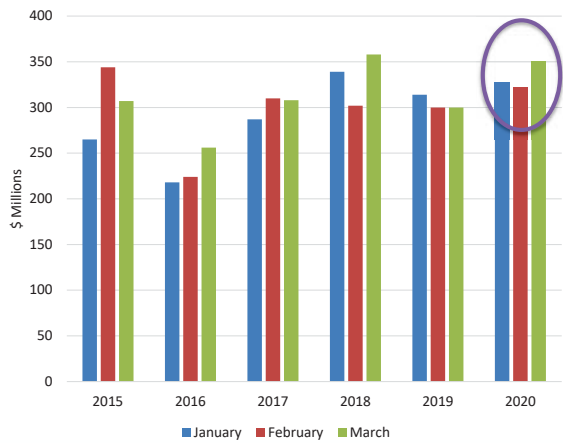


## Export Value of Consumer-Oriented Agri-Food Products

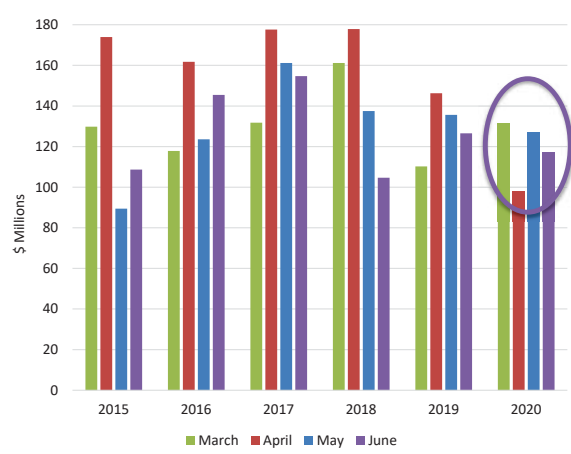
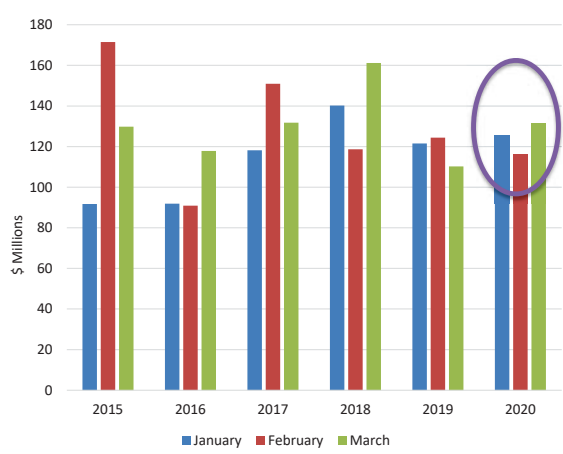




# Kansas Exports of All Agriculture Products



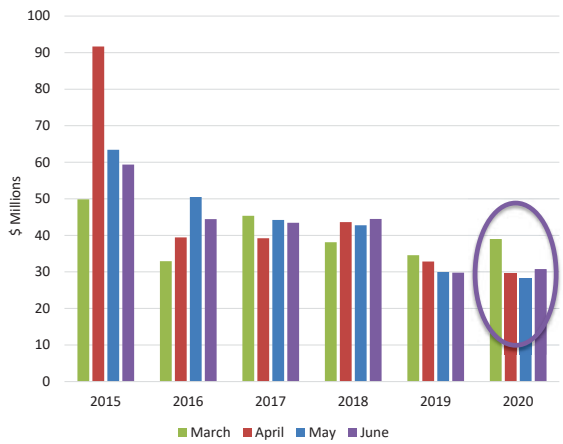
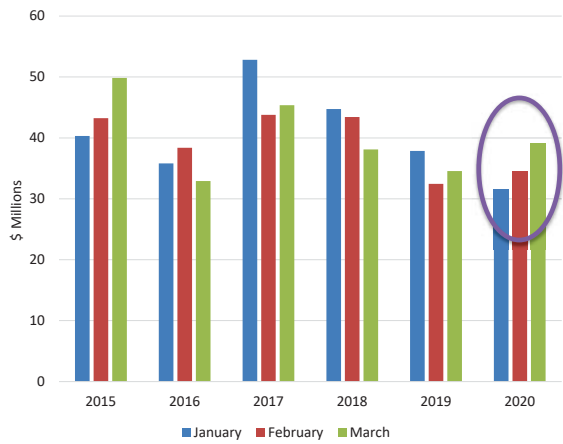
# Kansas Exports of Bulk Products



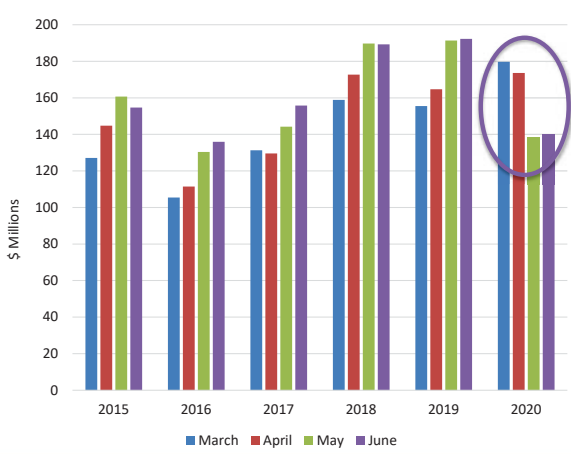




# Kansas Export of Intermediate Products



# Kansas Exports of Consumer-Oriented Products





## COVID had affected US agri-food exports

At least in the near-term

How quickly will we recover?

People must eat – therein lies our hope as an industry



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Conversations

THANK YOU



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